

Spanish Rankings

Any Spanish Involvement Announced (MM8d)

Undisclosed Values & Values up to US\$500m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Deloitte & Touche	57	1	5.3	1,303.9
KPMG Corporate Finance	41	2	3.8	918.8
Atlas Capital	24	3	2.2	975.1
PricewaterhouseCoopers	23	4	2.1	1,407.9
Socios Financieros SA	18	5	1.7	493.7
Morgan Stanley	13	6*	1.2	1,559.0
Norgestion	13	6*	1.2	308.0
ABN AMRO	12	8	1.1	1,265.7
Eurohold SL	11	9	1.0	481.2
Ernst & Young LLP	9	10*	0.8	108.1
Rothschild	9	10*	0.8	1,094.4
Lazard	9	10*	0.8	1,129.6
JP Morgan	9	10*	0.8	1,646.4
Santander Global Banking	9	10*	0.8	1,081.4
GBS Finanzas SA	7	15*	0.6	32.3
N+1	7	15*	0.6	368.2
BBVA	6	17*	0.6	25.6
Eneas Corporate Finance SL	6	17*	0.6	92.2
Ambers & Co	6	17*	0.6	105.7
Citi	6	17*	0.6	1,214.6
Clairfield Partners	6	17*	0.6	165.9
Caixa d'Estalvis y Pensions	5	22*	0.5	.0
HSH Nordbank	5	22*	0.5	117.8
Credit Suisse	5	22*	0.5	204.1
Goldman Sachs & Co	5	22*	0.5	647.1
Subtotal with Financial Advisor	335	-	30.9	14,967.7
Subtotal without Financial Advisor	751	-	69.2	16,327.3
Industry Total	1,086	-	100.0	31,295.0

Any Spanish Involvement Announced (MM8d)

Undisclosed Values & Values up to US\$500m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank Value US\$m	Rank	Mkt. Share	No. Deals
JP Morgan	1,646.4	1	5.3	9
Morgan Stanley	1,559.0	2	5.0	13
PricewaterhouseCoopers	1,407.9	3	4.5	23
Deloitte & Touche	1,303.9	4	4.2	57
ABN AMRO	1,265.7	5	4.0	12
Citi	1,214.6	6	3.9	6
Lazard	1,129.6	7	3.6	9
Rothschild	1,094.4	8	3.5	9
Santander Global Banking	1,081.4	9	3.5	9
Atlas Capital	975.1	10	3.1	24
KPMG Corporate Finance	918.8	11	2.9	41
Goldman Sachs & Co	647.1	12	2.1	5
Dresdner Kleinwort	507.3	13	1.6	3
Socios Financieros SA	493.7	14	1.6	18
Mediabanca	484.1	15	1.6	2
Eurohold SL	481.2	16	1.5	11
Keefe Bruyette & Woods Inc	475.1	17	1.5	2
Lehman Brothers	392.2	18	1.3	4
N+1	368.2	19	1.2	7
Societe Generale	354.7	20	1.1	3
Calyon	311.1	21	1.0	4
Norgestion	308.0	22	1.0	13
Uria & Menendez	294.1	23*	0.9	1
IREA Corporate Finance	294.1	23*	0.9	2
Credit Suisse	204.1	25	0.7	5
Subtotal with Financial Advisor	14,967.7	-	47.8	335
Subtotal without Financial Advisor	16,327.3	-	52.2	751
Industry Total	31,295.0	-	100.0	1,086

* tie

Thursday, January 10, 2008

FINANCIAL ADVISORS

Mid-Market M&A Review

Media Contacts:

Americas: Matthew Toole | Tel: +1 646 822 7560 | E-mail: matthew.toole@thomson.com
 Europe: Jennifer Coldwell | Tel: +44 20 7324 9665 | E-mail: jennifer.coldwell@thomson.com
 Asia: Jerome Ongtiapco | Tel: +632 858 7220 | E-mail: jerome.ongtiapco@thomson.com
 Japan: Haruko Shimosakoda | Tel: +813 5218 6640 | haruko.shimosakoda@thomson.com

UBS Tops the Rankings

UBS tops the rankings in the worldwide Mid-Market league tables based on deal value, for transactions valued up to US\$100 million, and edging out Citi in worldwide announced deals over US\$500 million by only a difference of US\$1.8 billion in rank value.

Houlihan Lokey Leads US Mid-Market M&A in Deals Announced

Houlihan Lokey Howard & Zukin topped each of the US Mid-Market rankings based on number of transactions with 115 deals valued up to US\$500 million with an aggregate value of US\$8.3 billion in 2007. The firm also topped the US\$100 million ranking and the US\$200 million ranking based on value with US\$4.2 billion in volume from 94 deals and US\$6.4 billion in volume from 109 deals, respectively.

European Involvement Mid-Market M&A Exceeds US\$377 billion

Mid-Market M&A with European involvement increased by 4.4% to US\$377.3 billion in volume in 2007 when compared to 2006. However, 4Q07 saw the lowest quarterly volume recorded since 3Q06. 4Q07 activity dropped by 16.8% compared to 3Q07, from US\$107.2 billion to US\$87.5 billion.

JP Morgan Tops Eastern Europe Rankings

JP Morgan was the most active firm in terms of value for Eastern European Mid-Market M&A up to US\$500, with 20 deals worth US\$4.2 billion. Russian bank Metropol dominated all Eastern European Mid-Market M&A tables in terms of number of deals, working on 49 valued up to US\$500 million. Both firms worked on a number of deals related to the complex reorganization of RAO UES.

Rothschild Dominates French Rankings

Rothschild ranked first in all eight of the French Mid-Market M&A rankings with 83 deals worth US\$6.1 billion. However, French activity dropped by 30.7% in 4Q07 compared with 3Q07 from US\$14.9 billion to US\$10.3 billion, the lowest level since 2Q06.

Deutsche Bank Continues to Top German Rankings

Deutsche Bank remained on top of the rankings for deals valued up to US\$500 million with German involvement based on value and shared the top spot with Ernst & Young. Boutique M&A firm Clairfield managed to rank as high as 2nd on the German involvement tables with a value of up to US\$50 million and US\$100 million based on number of transactions. Clairfield worked on a total of 60 deals in 2007.

Hochimna US\$100 million M&A Activity Climbs 48%

Hong Kong, China, India, and Malaysia (Hochima) M&A transactions valued up to US\$100 million increased in Rank Value by 48% in 2007 to US\$54.9 billion from US\$37.1 billion in 2006. M&A volume rose slightly by 11.3% to 5,893 from last year's 5,294.

Hong Kong & Singapore M&A Activity Surges

Hong Kong involvement deals valued up to US\$100 million increased by 61.6% in 2007 totaling US\$20.7 billion compared to last year's total of US\$12.8 billion. Total rank value for Singapore deals up to US\$100 million reached US\$8.6 billion, a 26.5% surge from the US\$6.8 billion recorded in 2006.

17.6% Rise In AU/NZ Mid-Tier Transactions

Australia/New Zealand deals up to US\$100 million rose to US\$24 billion this year from US\$20.4 billion in 2006 posting a 17.6% increase in total rank value. Deals up to US\$50 million booked a 8.7% increase, totaling US\$13.8 billion from US\$12.7 billion last year.

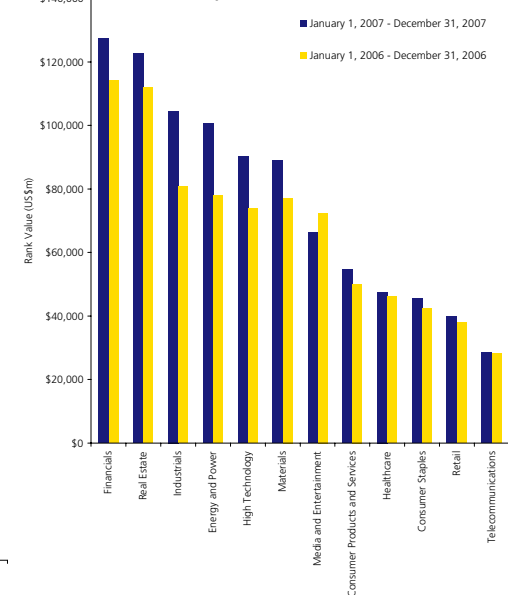
Japanese Mid-Market Activity Increases

Japanese M&A Mid-Market activity from deals valued up to US\$100 million and US\$50 million increased by 13.9% to US\$22 billion and by 6% to US\$13 billion, respectively, compared to last year's US\$19.3 billion and US\$12.3 billion recorded.

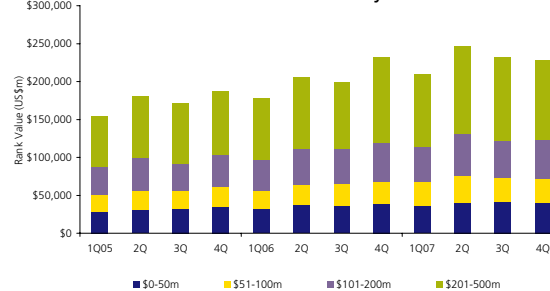
Announced M&A by Selected Target Nations Up To US\$500m

Region/Nation	1/1/2007 - 12/31/2007		1/1/2006 - 12/31/2006		% Change in Rank Value
	Rank Val US\$m	No. Deals	Rank Val US\$m	No. Deals	
Worldwide	916,279.2	41,488	813,995.5	37,524	12.6
Americas	346,145.2	14,479	335,989.5	13,035	3.0
United States	257,390.3	10,792	266,988.3	10,285	-3.6
Europe	294,973.7	13,417	281,274.6	12,147	4.9
Belgium	6,323.9	270	3,285.2	248	92.5
Denmark	5,065.6	324	4,793.3	235	5.7
Finland	6,753.4	274	6,386.4	285	5.7
France	27,722.7	1,265	26,008.0	1,297	6.6
Germany	31,778.2	1,753	31,050.7	1,654	2.3
Iceland	394.9	13	1,085.2	30	-63.6
Italy	19,214.6	688	20,405.8	709	-5.8
Luxembourg	2,055.2	39	1,148.0	29	79.0
Netherlands	9,602.5	547	9,893.3	527	-2.9
Norway	12,155.3	423	10,941.5	330	11.1
Spain	20,284.9	804	20,111.7	749	0.9
Sweden	11,440.7	830	14,013.2	697	-18.4
United Kingdom	76,976.6	3,083	77,737.9	2,814	-1.0
Central Asia/Asia-Pac.	204,277.4	10,263	138,862.5	9,107	47.1
Australia	43,096.7	2,344	35,027.3	1,973	23.0
China	50,666.2	2,562	29,540.9	1,966	71.5
Hong Kong	31,312.7	1,014	15,338.2	760	104.1
India	17,404.8	1,038	11,454.6	1,164	51.9
Malaysia	8,356.9	817	6,688.0	865	25.0
New Zealand	3,351.4	367	6,619.4	389	-49.4
Japan	43,546.6	2,616	37,772.0	2,479	15.3

Mid-Market M&A by Target Industry Up to US\$500m



Worldwide Mid-Market M&A by Deal Size



Worldwide Rankings

Worldwide Announced (MM1a)

Undisclosed Values & Values up to US\$50m
Based on Imputed Fees

Financial Advisor	1/1/2007 - 12/31/2007			
	Imputed Fees US\$m	Rank	Mkt. Share	No. Deals
Rothschild	127.9	1	2.1	157
Goldman Sachs & Co	118.2	2	1.9	74
Houlihan Lokey Howard & Zukin	114.2	3	1.9	90
Lazard	101.1	4	1.7	109
Jefferies & Co Inc	92.9	5	1.5	79
UBS	82.6	6	1.4	101
JP Morgan	80.9	7	1.3	105
IMAP	73.7	8	1.2	192
Citi	61.6	9	1.0	176
Credit Suisse	61.3	10	1.0	91
Morgan Stanley	60.9	11	1.0	92
M&A International	45.6	12	0.7	121
Deutsche Bank AG	39.3	13	0.6	71
Lehman Brothers	37.2	14	0.6	49
Deloitte & Touche	36.1	15	0.6	231
Global M&A	35.0	16	0.6	83
RBC Capital Markets	33.9	17	0.6	63
ABN AMRO	32.2	18	0.5	80
Lincoln International	30.8	19	0.5	63
Thomas Weisel Partners LLC	28.7	20	0.5	5
BNP Paribas SA	27.0	21	0.4	109
RSM Equico Capital Markets LLC	27.0	22	0.4	46
BDO Stoy Hayward	24.2	23	0.4	82
Duff and Phelps	23.7	24	0.4	56
Merrill Lynch	23.4	25	0.4	59
Subtotal with Financial Advisor	2,547.7	-	41.7	791
Subtotal without Financial Advisor	3,556.7	-	58.3	36,230
Industry Total	6,104.4	-	100.0	37,021

Worldwide Announced (MM1b)

Undisclosed Values & Values up to US\$100m
Based on Imputed Fees

Financial Advisor	1/1/2007 - 12/31/2007			
	Imputed Fees US\$m	Rank	Mkt. Share	No. Deals
Rothschild	153.7	1	1.9	188
Houlihan Lokey Howard & Zukin	129.7	2	1.6	108
Goldman Sachs & Co	124.8	3	1.5	88
Lazard	115.4	4	1.4	132
Jefferies & Co Inc	107.2	5	1.3	95
UBS	98.0	6	1.2	130
JP Morgan	86.2	7	1.1	116
Credit Suisse	75.3	8	0.9	117
IMAP	74.2	9	0.9	195
Citi	73.3	10	0.9	197
Morgan Stanley	63.2	11	0.8	105
M&A International	53.4	12	0.7	130
RBC Capital Markets	49.2	13	0.6	83
Lehman Brothers	41.3	14	0.5	58
Deloitte & Touche	41.3	15	0.5	261
Deutsche Bank AG	40.1	16	0.5	80
ABN AMRO	40.0	17	0.5	99
Global M&A	37.7	18	0.5	86
Merrill Lynch	35.5	19	0.4	77
Lincoln International	35.3	20	0.4	66
RSM Equico Capital Markets LLC	32.5	21	0.4	49
BNP Paribas SA	32.0	22	0.4	121
Thomas Weisel Partners LLC	29.8	23	0.4	6
William Blair & Co	29.2	24	0.4	47
BDO Stoy Hayward	26.3	25	0.3	87
Subtotal with Financial Advisor	3,076.5	-	38.1	995
Subtotal without Financial Advisor	4,992.3	-	61.9	37,774
Industry Total	8,068.8	-	100.0	38,769

Worldwide Announced (MM1c)

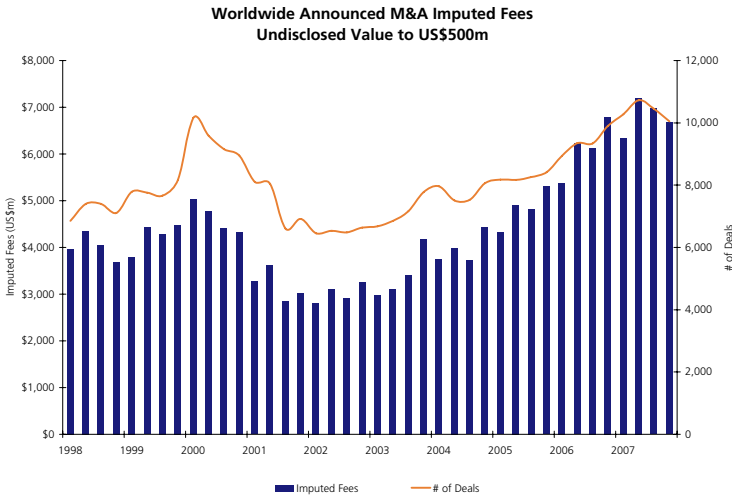
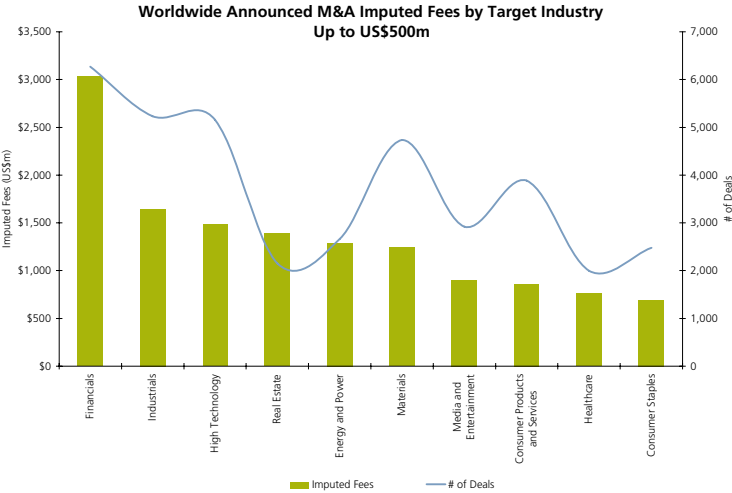
Undisclosed Values & Values up to US\$200m
Based on Imputed Fees

Financial Advisor	1/1/2007 - 12/31/2007			
	Imputed Fees US\$m	Rank	Mkt. Share	No. Deals
Rothschild	203.4	1	1.9	231
Goldman Sachs & Co	169.1	2	1.6	124
Houlihan Lokey Howard & Zukin	151.5	3	1.4	125
Lazard	143.8	4	1.4	155
Jefferies & Co Inc	127.4	5	1.2	112
UBS	124.9	6	1.2	169
JP Morgan	121.9	7	1.2	143
Credit Suisse	105.6	8	1.0	158
Citi	96.5	9	0.9	236
Morgan Stanley	82.1	10	0.8	140
IMAP	75.4	11	0.7	197
RBC Capital Markets	66.5	12	0.6	103
Lehman Brothers	60.3	13	0.6	75
Deutsche Bank AG	59.3	14	0.6	110
ABN AMRO	57.4	15	0.5	118
M&A International	56.4	16	0.5	133
Merrill Lynch	54.6	17	0.5	101
Deloitte & Touche	45.4	18	0.4	280
BNP Paribas SA	43.1	19	0.4	136
CIBC World Markets Inc	41.7	20	0.4	62
Global M&A	40.5	21	0.4	88
Lincoln International	39.7	22	0.4	71
Thomas Weisel Partners LLC	34.6	23	0.3	12
BMO Capital Markets	34.2	24	0.3	46
William Blair & Co	33.9	25	0.3	50
Subtotal with Financial Advisor	4,039.4	-	38.3	1,281
Subtotal without Financial Advisor	6,507.9	-	61.7	38,888
Industry Total	10,547.4	-	100.0	40,169

Worldwide Announced (MM1d)

Undisclosed Values & Values up to US\$500m
Based on Imputed Fees

Financial Advisor	1/1/2007 - 12/31/2007			
	Imputed Fees US\$m	Rank	Mkt. Share	No. Deals
Goldman Sachs & Co	343.2	1	2.3	209
Rothschild	310.0	2	2.1	302
JP Morgan	260.3	3	1.8	220
UBS	248.6	4	1.7	250
Credit Suisse	216.3	5	1.5	232
Morgan Stanley	207.0	6	1.4	223
Lazard	195.1	7	1.3	188
Citi	191.8	8	1.3	322
Jefferies & Co Inc	187.0	9	1.3	131
Houlihan Lokey Howard & Zukin	156.5	10	1.1	133
Deutsche Bank AG	148.0	11	1.0	151
Merrill Lynch	147.7	12	1.0	160
Lehman Brothers	143.2	13	1.0	114
BNP Paribas SA	88.5	14	0.6	161
ABN AMRO	87.1	15	0.6	151
RBC Capital Markets	86.1	16	0.6	117
IMAP	80.1	17	0.5	202
CIBC World Markets Inc	66.1	18	0.4	73
M&A International	56.4	19	0.4	133
Deloitte & Touche	52.2	20	0.4	295
William Blair & Co	49.5	21	0.3	55
Global M&A	48.1	22	0.3	91
Lincoln International	46.1	23	0.3	73
Wachovia Corp	44.4	24	0.3	42
BMO Capital Markets	44.2	25	0.3	57
Subtotal with Financial Advisor	6,211.8	-	42.1	1,633
Subtotal without Financial Advisor	8,548.6	-	57.9	39,855
Industry Total	14,760.4	-	100.0	41,488



*tie

Source: Thomson Financial/Freeman & Co.

Worldwide Rankings

Worldwide Announced (MM1a)

Undisclosed Values & Values up to US\$50m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				
	Rank	Value US\$m	Mkt. Share	No. Deals	No.
KPMG Corporate Finance	1,900.9	1	1.2	361	
PricewaterhouseCoopers	1,711.6	2	1.1	287	
Citi	1,530.6	3	1.0	175	
Daiwa Securities SMBC	1,353.3	4	0.9	85	
Ernst & Young LLP	1,322.1	5	0.8	176	
Rothschild	1,211.4	6	0.8	157	
Nomura	1,171.0	7	0.7	88	
Deloitte & Touche	1,073.7	8	0.7	231	
Mizuho Financial Group	989.9	9	0.6	82	
UBS	774.0	10	0.5	101	
Lazard	648.8	11	0.4	109	
IMAP	646.8	12	0.4	192	
Grant Thornton LLP	619.2	13	0.4	81	
M&A International	618.1	14	0.4	121	
Sandler O'Neill Partners	598.3	15	0.4	40	
Credit Suisse	558.1	16	0.4	91	
CIMB Investment Bank Bhd	555.7	17	0.4	48	
Mitsubishi UFJ Financial Group	532.9	18	0.3	78	
Houlihan Lokey Howard & Zukin	523.0	19	0.3	90	
Jefferies & Co Inc	496.3	20	0.3	79	
RBC Capital Markets	482.4	21	0.3	63	
Morgan Stanley	468.2	22	0.3	92	
JP Morgan	449.5	23	0.3	105	
BNP Paribas SA	412.7	24	0.3	109	
BDO Stoy Hayward	399.3	25	0.3	82	
Subtotal with Financial Advisor	39,264.2	-	24.8	6,054	
Subtotal without Financial Advisor	119,281.2	-	75.2	30,967	
Industry Total	158,545.4	-	100.0	37,021	

Worldwide Announced (MM1a)

Undisclosed Values & Values up to US\$50m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007				
	No. Deals	Rank	Mkt. Share	Rank	Value US\$m
KPMG Corporate Finance	361	1	1.0	1,900.9	
PricewaterhouseCoopers	287	2	0.8	1,711.6	
Deloitte & Touche	231	3	0.6	1,073.7	
IMAP	192	4	0.5	646.8	
Ernst & Young LLP	176	5	0.5	1,322.1	
Citi	175	6	0.5	1,530.6	
Rothschild	157	7	0.4	1,211.4	
M&A International	121	8	0.3	618.1	
BNP Paribas SA	109	9*	0.3	412.7	
Lazard	109	9*	0.3	668.8	
JP Morgan	105	11	0.3	449.5	
UBS	101	12	0.3	774.0	
Morgan Stanley	92	13	0.3	468.2	
Credit Suisse	91	14	0.3	558.1	
Houlihan Lokey Howard & Zukin	90	15	0.2	523.0	
Nomura	88	16	0.2	1,171.0	
Daiwa Securities SMBC	85	17	0.2	1,353.3	
Global M&A	83	18	0.2	364.4	
BDO Stoy Hayward	82	19*	0.2	399.3	
Mizuho Financial Group	82	19*	0.2	989.9	
Grant Thornton LLP	81	21	0.2	619.2	
ABN AMRO	80	22	0.2	354.7	
Jefferies & Co Inc	79	23	0.2	496.3	
Mitsubishi UFJ Financial Group	78	24	0.2	532.9	
Goldman Sachs & Co	74	25	0.2	283.7	
Subtotal with Financial Advisor	6,054	-	16	39,264.2	
Subtotal without Financial Advisor	30,967	-	84	119,281.2	
Industry Total	37,021	-	100	158,545.4	

* tie

Worldwide Announced (MM1b)

Undisclosed Values & Values up to US\$100m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				
	Rank	Value US\$m	Mkt. Share	No. Deals	No.
UBS	5,589.5	1	1.9	130	
Lazard	4,895.0	2	1.7	132	
Houlihan Lokey Howard & Zukin	4,443.7	3	1.5	108	
KPMG Corporate Finance	4,381.9	4	1.5	394	
Rothschild	3,586.0	5	1.2	188	
Deloitte & Touche	3,370.2	6	1.2	261	
PricewaterhouseCoopers	3,366.8	7	1.2	311	
Nomura	3,346.5	8	1.2	116	
Citi	3,054.9	9	1.1	196	
Ernst & Young LLP	2,895.1	10	1.0	198	
Credit Suisse	2,548.3	11	0.9	117	
Daiwa Securities SMBC	2,503.4	12	0.9	99	
RBC Capital Markets	1,976.1	13	0.7	83	
ABN AMRO	1,901.9	14	0.7	99	
Merrill Lynch	1,743.1	15	0.6	77	
Jefferies & Co Inc	1,596.5	16	0.6	95	
Morgan Stanley	1,513.7	17	0.5	105	
Mitsubishi UFJ Financial Group	1,488.7	18	0.5	90	
Macquarie Bank	1,386.1	19	0.5	50	
M&A International	1,340.4	20	0.5	130	
Mizuho Financial Group	1,339.2	21	0.5	87	
Goldman Sachs & Co	1,330.1	22	0.5	88	
BNP Paribas SA	1,327.4	23	0.5	121	
JP Morgan	1,308.5	24	0.5	116	
Sandler O'Neill Partners	1,290.9	25	0.5	49	
Subtotal with Financial Advisor	95,162.4	-	33.0	6,768	
Subtotal without Financial Advisor	192,910.4	-	67.0	32,001	
Industry Total	288,072.7	-	100.0	38,769	

Worldwide Announced (MM1b)

Undisclosed Values & Values up to US\$100m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007				
	No. Deals	Rank	Mkt. Share	Rank	Value US\$m
KPMG Corporate Finance	394	1	1.0	4,381.9	
PricewaterhouseCoopers	311	2	0.8	3,366.8	
Deloitte & Touche	261	3	0.7	3,370.2	
Ernst & Young LLP	198	4	0.5	2,895.1	
Citi	196	5	0.5	3,054.9	
IMAP	195	6	0.5	835.2	
Rothschild	188	7	0.5	3,586.0	
Lazard	132	8	0.3	4,895.0	
UBS	130	9*	0.3	5,589.5	
M&A International	130	9*	0.3	1,340.4	
BNP Paribas SA	121	11	0.3	1,327.4	
Credit Suisse	117	12	0.3	2,548.3	
Nomura	116	13*	0.3	3,346.5	
JP Morgan	116	13*	0.3	1,308.5	
Houlihan Lokey Howard & Zukin	108	15	0.3	4,443.7	
Morgan Stanley	105	16	0.3	1,513.5	
ABN AMRO	99	17*	0.3	1,901.9	
Daiwa Securities SMBC	99	17*	0.3	2,503.4	
Jefferies & Co Inc	95	19	0.3	1,596.5	
Mitsubishi UFJ Financial Group	90	20	0.2	1,488.7	
Goldman Sachs & Co	88	21	0.2	1,330.1	
BDO Stoy Hayward	87	22*	0.2	733.6	
Grant Thornton LLP	87	22*	0.2	1,225.5	
Mizuho Financial Group	87	22*	0.2	1,339.2	
Global M&A	86	25	0.2	607.9	
Subtotal with Financial Advisor	6,768	-	18	95,162.4	
Subtotal without Financial Advisor	32,001	-	83	192,910.4	
Industry Total	38,769	-	100	288,072.7	

* tie

Worldwide Announced (MM1c)

Undisclosed Values & Values up to US\$200m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				
	Rank	Value US\$m	Mkt. Share	No. Deals	No.
UBS	11,570.2	1	2.4	169	
Rothschild	10,169.6	2	2.1	231	
Citi	8,896.8	3	1.8	235	
Credit Suisse	8,873.7	4	1.8	158	
KPMG Corporate Finance	8,702.5	5	1.8	424	
Lazard	8,257.4	6	1.7	155	
PricewaterhouseCoopers	7,932.6	7	1.6	342	
Goldman Sachs & Co	7,394.8	8	1.5	123	
Houlihan Lokey Howard & Zukin	6,983.4	9	1.4	125	
Morgan Stanley	6,918.2	10	1.4	139	
Nomura	6,491.6	11	1.3	139	
Deloitte & Touche	6,152.4	12	1.3	280	
JP Morgan	5,517.6	13	1.1	143	
Deutsche Bank AG	5,499.9	14	1.1	110	
Merrill Lynch	5,307.6	15	1.1	101	
RBC Capital Markets	5,186.8	16	1.1	103	
Daiwa Securities SMBC	5,158.2	17	1.1	117	
ABN AMRO	4,866.6	18	1.0	118	
Ernst & Young LLP	4,357.1	19	0.9	209	
Jefferies & Co Inc	4,182.5	20	0.9	112	
Macquarie Bank	4,147.2	21	0.8	66	
BNP Paribas SA	3,678.2	22	0.8	136	
Lehman Brothers	3,611.0	23	0.7	75	
CIBC World Markets Inc	3,594.1	24	0.7	61	
Mitsubishi UFJ Financial Group	3,471.1	25	0.7	103	
Subtotal with Financial Advisor	208,839.6	-	42.5	7,527	
Subtotal without Financial Advisor	283,055.8	-	57.5	32,642	
Industry Total	491,895.4	-	100.0	40,169	

Worldwide Announced (MM1c)

Undisclosed Values & Values up to US\$200m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007				
	No. Deals	Rank	Mkt. Share	Rank	Value US\$m
KPMG Corporate Finance	424	1	1.1	8,702.5	
PricewaterhouseCoopers	342	2	0.9	7,932.6	
Deloitte & Touche	280	3	0.7	6,152.4	
Citi	235	4	0.6	8,896.8	
Rothschild	231	5	0.6	10,169.6	
Ernst & Young LLP	209	6	0.5	4,357.1	
IMAP	197	7	0.5	1,075.1	
UBS	169	8	0.4	11,570.2	
Credit Suisse	158	9	0.4	8,873.7	
Lazard	155	10	0.4	8,257.4	
JP Morgan	143	11	0.4	5,517.6	
Morgan Stanley	139	12*	0.4	6,918.2	
Nomura	139	12*	0.4	6,491.6	
BNP Paribas SA	136	14	0.3	3,678.2	
M&A International	133	15	0.3	1,764.9	
Houlihan Lokey Howard & Zukin	125	16	0.3	6,983.4	
Goldman Sachs & Co	123	17	0.3	7,394.8	
ABN AMRO	118	18	0.3	4,866.6	
Daiwa Securities SMBC	117	19	0.3	5,158.2	
Jefferies & Co Inc	112	20	0.3	4,182.5	
Deutsche Bank AG	110	21	0.3	5,499.9	
RBC Capital Markets	103	22*	0.3	5,186.8	
Mitsubishi UFJ Financial Group	103	22*	0.3	3,471.1	
Merrill Lynch	101	24	0.3	5,307.6	
Mizuho Financial Group	94	25	0.2	2,443.2	
Subtotal with Financial Advisor	7,527	-	19	208,839.6	
Subtotal without Financial Advisor	32,642	-	81	283,055.8	
Industry Total	40,169	-	100	491,895.4	

* tie

Worldwide Announced (MM1d)

Undisclosed Values & Values up to US\$500m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				
	Rank	Value US\$m	Mkt. Share	No. Deals	No.
UBS	39,759.8	1	4.3	249	
Citi	37,974.5	2	4.1	319	
Morgan Stanley	35,360.2	3	3.9	222	
Goldman Sachs & Co	35,297.9	4	3.9	207	
Credit Suisse	33,857.3	5	3.7	232	
Rothschild	32,434.5	6	3.5	301	
JP Morgan	29,390.0	7	3.2	214	
Merrill Lynch	24,103.2	8	2.6	156	
Lazard	19,896.5	9	2.2	188	
Deutsche Bank AG	18,557.9	10	2.0	150	
Lehman Brothers	16,489.2	11	1.8	113	
ABN AMRO	16,018.8	12	1.8	151	
PricewaterhouseCoopers	15,287.6	13	1.7	364	
KPMG Corporate Finance	15,122.7	14	1.7	442	
BNP Paribas SA	11,384.3	15	1.2	159	
Deloitte & Touche	10,706.5	16	1.2	292	
RBC Capital Markets	10,612.1	17	1.2	117	
Jefferies & Co Inc	10,336.7	18	1.1	128	
Ernst & Young LLP	10,332.1	19	1.1	228	
Nomura	10,309.6	20	1.1	151	
HSBC Holdings PLC	9,572.7	21	1.0	78	
Houlihan Lokey Howard & Zukin	8,944.6	22	1.0	131	
Macquarie Bank	8,291.9	23	0.9	80	
Daiwa Securities SMBC	8,143.1	24	0.9	126	
CIBC World Markets Inc	7,348.3	25	0.8	71	
Subtotal with Financial Advisor	483,422.5	-	52.8	8,357	
Subtotal without Financial Advisor	432,856.7	-	47.2	33,131	
Industry Total	916,279.2	-	100.0	4	

US Rankings

US Target Announced (MM2a)

Undisclosed Values & Values up to US\$50m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				
	Rank	Value US\$m	Mkt. Share	No. Deals	
Sandler O'Neill Partners	550.9	1	1.5	39	
Houlihan Lokey Howard & Zukin	461.6	2	1.3	79	
RBC Capital Markets	281.3	3	0.8	49	
Jefferies & Co Inc	267.0	4	0.7	57	
CIBC World Markets Inc	226.9	5	0.6	15	
Lazard	213.5	6	0.6	37	
Keefe Bruyette & Woods Inc	212.8	7	0.6	20	
Duff and Phelps	199.3	8	0.6	53	
Citi	192.3	9	0.5	48	
William Blair & Co	175.9	10	0.5	32	
BB&T Corp	174.1	11	0.5	32	
Oppenheimer Holdings Inc	174.0	12	0.5	4	
Needham & Co Inc	165.9	13	0.5	14	
Lincoln International	142.6	14*	0.4	39	
Credit Suisse	142.6	14*	0.4	34	
Stifel Financial Corp	140.6	16	0.4	31	
Deutsche Bank AG	133.6	17	0.4	7	
Morgan Stanley	131.8	18	0.4	22	
JP Morgan	120.6	19	0.3	34	
M&A International	118.5	20	0.3	27	
Sawain LLC	112.6	21	0.3	11	
Deloitte & Touche	109.2	22	0.3	10	
DA Davidson & Co Inc	107.0	23	0.3	6	
Evercore Partners	106.3	24	0.3	10	
Robert W Baird & Co Inc	101.6	25	0.3	31	
Subtotal with Financial Advisor	8,328.9	-	23.0	1,503	
Subtotal without Financial Advisor	27,833.6	-	77.0	8,039	
Industry Total	36,162.5	-	100.0	9,542	

US Target Announced (MM2b)

Undisclosed Values & Values up to US\$100m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				
	Rank	Value US\$m	Mkt. Share	No. Deals	
Houlihan Lokey Howard & Zukin	4,199.2	1	5.7	94	
UBS	3,340.6	2	4.5	27	
Lazard	3,097.8	3	4.2	42	
Sandler O'Neill Partners	1,243.5	4	1.7	48	
Jefferies & Co Inc	1,044.2	5	1.4	68	
RBC Capital Markets	967.1	6	1.3	58	
Credit Suisse	840.5	7	1.1	43	
William Blair & Co	800.3	8	1.1	39	
BB&T Corp	720.5	9	1.0	39	
Keefe Bruyette & Woods Inc	711.4	10	1.0	28	
Merrill Lynch	660.1	11	0.9	22	
Duff and Phelps	619.3	12	0.8	59	
Stifel Financial Corp	577.7	13	0.8	37	
Robert W Baird & Co Inc	477.3	14	0.6	36	
Citi	443.8	15	0.6	52	
Piper Jaffray Cos	440.4	16	0.6	20	
Morgan Stanley	398.4	17	0.5	25	
Banc of America Securities LLC	385.1	18	0.5	19	
JMP Securities LLC	379.6	19	0.5	11	
Maxim Group LLC	377.5	20	0.5	4	
Goldman Sachs & Co	366.8	21	0.5	35	
RSM Equico Capital Markets LLC	348.2	22	0.5	43	
BMO Capital Markets	346.9	23	0.5	21	
Bear Stearns & Co Inc	345.7	24	0.5	15	
Oppenheimer Holdings Inc	333.9	25	0.5	6	
Subtotal with Financial Advisor	25,533.4	-	34.4	1,702	
Subtotal without Financial Advisor	48,720.5	-	65.6	8,331	
Industry Total	74,253.9	-	100.0	10,033	

US Target Announced (MM2c)

Undisclosed Values & Values up to US\$200m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				
	Rank	Value US\$m	Mkt. Share	No. Deals	
Houlihan Lokey Howard & Zukin	6,409.3	1	5.0	109	
UBS	5,103.3	2	4.0	38	
Lazard	4,105.2	3	3.2	49	
Credit Suisse	3,087.0	4	2.4	57	
Sandler O'Neill Partners	2,813.7	5	2.2	58	
Goldman Sachs & Co	2,789.7	6	2.2	48	
Keefe Bruyette & Woods Inc	2,784.4	7	2.2	43	
Jefferies & Co Inc	2,647.8	8	2.1	78	
Stifel Financial Corp	2,032.4	9	1.6	44	
Banc of America Securities LLC	1,937.7	10	1.5	29	
JP Morgan	1,798.1	11	1.4	45	
Lehman Brothers	1,750.8	12	1.4	32	
Merrill Lynch	1,730.1	13	1.4	29	
Wachovia Corp	1,727.1	14	1.4	30	
RBC Capital Markets	1,717.6	15	1.4	63	
Morgan Stanley	1,395.7	16	1.1	32	
BMO Capital Markets	1,376.9	17	1.1	27	
Citi	1,296.4	18	1.0	58	
William Blair & Co	1,289.2	19	1.0	42	
Deutsche Bank AG	1,280.2	20	1.0	16	
Duff and Phelps	1,173.5	21	0.9	63	
Evercore Partners	1,130.0	22	0.9	16	
Piper Jaffray Cos	1,082.3	23	0.9	24	
Bear Stearns & Co Inc	964.9	24	0.8	19	
CIBC World Markets Inc	903.8	25	0.7	20	
Subtotal with Financial Advisor	55,532.2	-	43.7	1,898	
Subtotal without Financial Advisor	71,661.1	-	56.3	8,496	
Industry Total	127,193.2	-	100.0	10,394	

US Target Announced (MM2d)

Undisclosed Values & Values up to US\$500m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				
	Rank	Value US\$m	Mkt. Share	No. Deals	
Credit Suisse	15,136.1	1	5.9	91	
Goldman Sachs & Co	14,410.9	2	5.6	82	
UBS	13,881.8	3	5.4	63	
Lehman Brothers	11,081.2	4	4.3	58	
Citi	9,641.3	5	3.8	84	
JP Morgan	9,535.2	6	3.7	68	
Merrill Lynch	9,427.7	7	3.7	51	
Morgan Stanley	9,355.7	8	3.6	56	
Houlihan Lokey Howard & Zukin	8,370.5	9	3.3	115	
Lazard	7,071.0	10	2.8	57	
Jefferies & Co Inc	7,065.3	11	2.7	90	
Deutsche Bank AG	6,145.8	12	2.4	31	
Wachovia Corp	5,167.1	13	2.0	39	
Banc of America Securities LLC	5,002.8	14	1.9	38	
Bear Stearns & Co Inc	4,520.0	15	1.8	28	
Sandler O'Neill Partners	4,219.3	16	1.6	63	
Keefe Bruyette & Woods Inc	3,631.7	17	1.4	46	
Stifel Financial Corp	3,321.6	18	1.3	48	
Evercore Partners	3,178.8	19	1.2	23	
RBC Capital Markets	3,159.3	20	1.2	67	
Duff and Phelps	2,758.6	21	1.1	67	
Rothschild	2,718.5	22	1.1	21	
William Blair & Co	2,622.8	23	1.0	46	
CIBC World Markets Inc	1,964.0	24	0.8	23	
BMO Capital Markets	1,734.5	25	0.7	28	
Subtotal with Financial Advisor	141,468.5	-	55.0	2,152	
Subtotal without Financial Advisor	115,921.8	-	45.0	8,640	
Industry Total	257,390.3	-	100.0	10,792	

US Target Announced (MM2a)

Undisclosed Values & Values up to US\$50m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Mkt. Share	Rank	Value US\$m
Houlihan Lokey Howard & Zukin	79	1	0.8	461.6
Jefferies & Co Inc	57	2	0.6	267.0
Duff and Phelps	53	3	0.6	199.3
RBC Capital Markets	49	4	0.5	281.3
Citi	48	5	0.5	192.3
IMAP	43	6	0.5	57.4
RSM Equico Capital Markets LLC	39	7*	0.4	79.2
Lincoln International	39	7*	0.4	142.6
Sandler O'Neill Partners	39	7*	0.4	550.9
Lazard	37	10	0.4	213.5
Credit Suisse	34	11*	0.4	142.6
JP Morgan	34	11*	0.4	120.6
BB&T Corp	32	13*	0.3	174.1
William Blair & Co	32	13*	0.3	175.9
Stifel Financial Corp	31	15*	0.3	140.6
Robert W Baird & Co Inc	31	15*	0.3	101.6
Goldman Sachs & Co	31	15*	0.3	22.5
M&A International	27	18	0.3	118.5
KPMG Corporate Finance	26	19	0.3	53.2
Stout Rissius Ross Inc	25	20	0.3	18.2
GW Equity	24	21	0.3	75.8
Morgan Stanley	22	22	0.2	131.8
KeyCorp/McDonald Investments	20	23*	0.2	86.6
Wachovia Corp	20	23*	0.2	87.0
Keefe Bruyette & Woods Inc	20	23*	0.2	212.8
Lehman Brothers	20	23*	0.2	26.1
Subtotal with Financial Advisor	1,503	-	15.8	8,328.9
Subtotal without Financial Advisor	8,039	-	84.3	27,833.6
Industry Total	9,542	-	100.0	36,162.5

* tie

US Target Announced (MM2b)

Undisclosed Values & Values up to US\$100m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Mkt. Share	Rank	Value US\$m
Houlihan Lokey Howard & Zukin	94	1	0.9	4,199.2
Jefferies & Co Inc	68	2	0.7	1,044.2
Duff and Phelps	59	3	0.6	619.3
RBC Capital Markets	58	4	0.6	967.1
Citi	52	5	0.5	443.8
Sandler O'Neill Partners	48	6	0.5	1,243.5
RSM Equico Capital Markets LLC	43	7*	0.4	348.2
IMAP	43	7*	0.4	57.4
Credit Suisse	43	7*	0.4	840.5
Lazard	42	10	0.4	3,097.8
Lincoln International	41	11	0.4	293.6
BB&T Corp	39	12*	0.4	720.5
William Blair & Co	39	12*	0.4	800.3
Stifel Financial Corp	37	14	0.4	577.7
Robert W Baird & Co Inc	36	15*	0.4	477.3
JP Morgan	36	15*	0.4	279.4
Goldman Sachs & Co	35	17	0.4	366.8
Stout Rissius Ross Inc	28	18*	0.3	250.7
KPMG Corporate Finance	28	18*	0.3	193.2
Keefe Bruyette & Woods Inc	28	18*	0.3	711.4
M&A International	28	18*	0.3	213.7
UBS	27	22	0.3	3,340.6
Morgan Stanley	25	23	0.3	398.4
GW Equity	24	24	0.2	75.8
Wachovia Corp	23	25*	0.2	302.0
Lehman Brothers	23	25*	0.2	264.6
Subtotal with Financial Advisor	1,702	-	17.0	25,533.4
Subtotal without Financial Advisor	8,331	-	83.0	48,720.5
Industry Total	10,033	-	100.0	74,253.9

* tie

US Target Announced (MM2c)

Undisclosed Values & Values up to US\$200m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Mkt. Share	Rank	Value US\$m
Houlihan Lokey Howard & Zukin	109	1	1.1	6,409.3
Jefferies & Co Inc	78	2	0.8	2,647.8
RBC Capital Markets	63	3*	0.6	1,717.6
Duff and Phelps	63	3*	0.6	1,173.5
Citi	58	5*	0.6	1,296.4
Sandler O'Neill Partners	58	5*	0.6	2,813.7
Credit Suisse	57	7	0.6	3,087.0
Lazard	49	8	0.5	4,105.2
Goldman Sachs & Co	48	9	0.5	2,789.7
JP Morgan	45	10	0.4	1,798.1
Stifel Financial Corp	44	11*	0.4	2,032.4
RSM Equico Capital Markets LLC	44	11*	0.4	458.7
Lincoln International	44	11*	0.4	728.8
IMAP	43	14*	0.4	57.4
Keefe Bruyette &				

Europe Rankings

Any European Involvement Announced (MM3a)
Undisclosed Values & Values up to US\$50m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007		1/1/2007 - 12/31/2007	
	Rank	Value	Rank	Value
KPMG Corporate Finance	1,136.1	1	2,244	244
Rothschild	1,048.5	2	2.1	135
Ernst & Young LLP	789.8	3	1.6	127
PricewaterhouseCoopers	706.8	4	1.4	145
Deloitte & Touche	670.6	5	1.3	178
Grant Thornton LLP	569.7	6	1.1	70
M&A International	482.7	7	1.0	90
Lazard	461.8	8	0.9	73
UBS	440.3	9	0.9	63
BDO Stoy Hayward	399.3	10	0.8	81
Global M&A	356.8	11	0.7	71
IMAP	339.1	12	0.7	125
Citi	291.0	13	0.6	39
ABN AMRO	277.7	14	0.5	67
Jefferies & Co Inc	272.3	15	0.5	33
Close Brothers Ltd	226.5	16	0.4	38
BNP Paribas SA	225.3	17	0.4	94
KBC Group NV	210.4	18	0.4	24
Deutsche Bank AG	208.7	19	0.4	52
Orbis Partners LLP	205.2	20	0.4	1
Danske Markets	195.6	21	0.4	17
Livingstone Partners	180.9	22	0.4	23
Morgica	170.3	23	0.3	17
Lincoln International	167.7	24	0.3	27
Atlas Capital	164.2	25	0.3	18
Subtotal with Financial Advisor	15,568.7		30.5	3,072
Subtotal without Financial Advisor	35,420.5		69.5	11,069
Industry Total	50,989.1		100.0	14,141

Any European Involvement Announced (MM3b)
Undisclosed Values & Values up to US\$100m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007		1/1/2007 - 12/31/2007	
	Rank	Value	Rank	Value
Rothschild	2,900.4	1	2.9	159
KPMG Corporate Finance	2,594.1	2	2.6	264
Deloitte & Touche	2,387.6	3	2.4	200
PricewaterhouseCoopers	1,751.7	4	1.8	160
Ernst & Young LLP	1,606.7	5	1.6	139
Lazard	1,506.6	6	1.5	88
UBS	1,373.5	7	1.4	75
ABN AMRO	1,154.8	8	1.2	79
M&A International	1,056.4	9	1.1	97
Grant Thornton LLP	924.0	10	0.9	74
Close Brothers Ltd	875.2	11	0.9	46
Enskilda	826.6	12	0.8	33
Credit Suisse	769.2	13	0.8	51
BNP Paribas SA	742.5	14	0.8	101
BDO Stoy Hayward	733.6	15	0.7	86
Deutsche Bank AG	731.0	16	0.7	58
JP Morgan	648.8	17	0.7	59
Citi	641.1	18	0.6	44
Societe Generale	627.1	19	0.6	49
ING	520.9	20	0.5	29
Merrill Lynch	511.7	21	0.5	39
Global M&A	456.8	22	0.5	72
HSBC Holdings PLC	453.3	23	0.5	27
IMAP	448.0	24	0.5	127
Jefferies & Co Inc	445.7	25	0.5	36
Subtotal with Financial Advisor	37,317.3		37.5	3,365
Subtotal without Financial Advisor	62,310.1		62.5	11,446
Industry Total	99,627.4		100.0	14,811

Any European Involvement Announced (MM3c)
Undisclosed Values & Values up to US\$200m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007		1/1/2007 - 12/31/2007	
	Rank	Value	Rank	Value
Rothschild	8,625.5	1	4.6	197
KPMG Corporate Finance	5,489.8	2	3.0	284
PricewaterhouseCoopers	5,382.1	3	2.9	185
Deloitte & Touche	4,839.7	4	2.6	216
Deutsche Bank AG	3,698.2	5	2.0	78
Lazard	3,627.6	6	2.0	102
UBS	3,622.0	7	1.9	89
Morgan Stanley	3,525.1	8	1.9	73
ABN AMRO	3,305.6	9	1.8	92
Credit Suisse	2,997.6	10	1.6	66
Citi	2,944.7	11	1.5	59
Ernst & Young LLP	2,643.5	12	1.4	147
BNP Paribas SA	2,267.7	13	1.2	112
HSBC Holdings PLC	2,169.2	14	1.2	38
JP Morgan	2,053.5	15	1.1	68
Merrill Lynch	1,917.5	16	1.0	49
Enskilda	1,877.2	17	1.0	41
Goldman Sachs & Co	1,680.5	18	0.9	35
BDO Stoy Hayward	1,551.8	19	0.8	92
Mediabanca	1,532.5	20	0.8	24
Dresdner Kleinwort	1,501.4	21	0.8	30
Close Brothers Ltd	1,454.9	22	0.8	50
Kaupthing Bank HF	1,385.7	23	0.7	21
Hawkpoint Partners	1,326.0	24	0.7	30
Jefferies & Co Inc	1,315.7	25	0.7	42
Subtotal with Financial Advisor	86,343.8		46.4	3,695
Subtotal without Financial Advisor	99,901.6		53.6	11,711
Industry Total	186,245.5		100.0	15,406

Any European Involvement Announced (MM3d)
Undisclosed Values & Values up to US\$500m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007		1/1/2007 - 12/31/2007	
	Rank	Value	Rank	Value
Rothschild	25,749.8	1	6.8	251
Morgan Stanley	20,400.3	2	5.4	123
UBS	17,535.3	3	4.7	126
JP Morgan	15,338.7	4	4.1	107
Citi	14,685.9	5	3.9	93
Deutsche Bank AG	12,186.8	6	3.2	104
Merrill Lynch	11,345.6	7	3.0	78
ABN AMRO	11,070.4	8	2.9	115
Goldman Sachs & Co	10,707.7	9	2.8	62
Lazard	10,571.3	10	2.8	122
Credit Suisse	10,522.6	11	2.8	89
PricewaterhouseCoopers	10,221.6	12	2.7	198
KPMG Corporate Finance	9,073.9	13	2.4	295
BNP Paribas SA	8,635.0	14	2.3	130
HSBC Holdings PLC	7,726.5	15	2.1	54
Deloitte & Touche	7,724.9	16	2.1	225
Ernst & Young LLP	6,016.1	17	1.6	158
Hawkpoint Partners	4,481.3	18	1.2	38
Calyon	4,415.1	19	1.2	35
Lehman Brothers	4,410.6	20	1.2	45
Mediabanca	4,052.0	21	1.1	32
Enskilda	4,048.4	22	1.1	48
RBC Capital Markets	3,942.0	23	1.0	20
Dresdner Kleinwort	3,785.7	24	1.0	37
Jefferies & Co Inc	3,782.2	25	1.0	47
Subtotal with Financial Advisor	215,901.1		57.2	4,086
Subtotal without Financial Advisor	161,438.9		42.8	11,906
Industry Total	377,340.0		100.0	15,992

Any European Involvement Announced (MM3a)
Undisclosed Values & Values up to US\$50m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007		1/1/2007 - 12/31/2007	
	No.	Rank	No.	Rank
KPMG Corporate Finance	244	1	1,136.1	1
Deloitte & Touche	178	2	670.6	2
PricewaterhouseCoopers	145	3	706.8	3
Rothschild	135	4	1,048.5	4
Ernst & Young LLP	127	5	789.8	5
IMAP	125	6	339.1	6
BNP Paribas SA	94	7	225.3	7
M&A International	90	8	482.7	8
BDO Stoy Hayward	81	9	399.3	9
Lazard	73	10	461.8	10
Global M&A	71	11	356.8	11
Grant Thornton LLP	70	12	569.7	12
ABN AMRO	67	13	277.7	13
UBS	63	14	440.3	14
Clairfield Partners	54	15	148.7	15
Deutsche Bank AG	52	16*	208.7	16
JP Morgan	52	16*	126.1	16
Morgan Stanley	49	18	94.9	18
Bentley Jennison	42	19*	142.8	19
Credit Suisse	42	19*	136.2	19
Metropol Invest Financial Co	42	19*	72.8	19
Societe Generale	41	22	119.1	22
KIT Finance Investment Bank	40	23	0	23
Citi	39	24	291.0	24
Close Brothers Ltd	38	25	226.5	25
Subtotal with Financial Advisor	3,072		15,568.7	
Subtotal without Financial Advisor	11,069		78.3	35,420.5
Industry Total	14,141		100.0	50,989.1

* tie

Any European Involvement Announced (MM3b)
Undisclosed Values & Values up to US\$100m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007		1/1/2007 - 12/31/2007	
	No.	Rank	No.	Rank
KPMG Corporate Finance	264	1	2,594.1	1
Deloitte & Touche	200	2	2,387.6	2
PricewaterhouseCoopers	160	3	1,751.7	3
Rothschild	159	4	2,900.4	4
Ernst & Young LLP	139	5	1,606.7	5
IMAP	127	6	448.0	6
BNP Paribas SA	101	7	742.5	7
M&A International	97	8	1,056.4	8
Lazard	88	9	1,506.6	9
BDO Stoy Hayward	86	10	733.6	10
ABN AMRO	79	11	1,154.8	11
UBS	75	12	1,373.5	12
Grant Thornton LLP	74	13	924.0	13
Global M&A	72	14	456.8	14
JP Morgan	59	15	644.8	15
Deutsche Bank AG	58	16	731.0	16
Clairfield Partners	54	17	148.7	17
Morgan Stanley	52	18	322.6	18
Credit Suisse	51	19	769.2	19
Societe Generale	49	20	627.1	20
Close Brothers Ltd	46	21	875.2	21
Citi	44	22	641.1	22
Metropol Invest Financial Co	43	23	149.5	23
Bentley Jennison	42	24	742.8	24
KIT Finance Investment Bank	41	25	0	25
Subtotal with Financial Advisor	3,365		22.7	37,317.3
Subtotal without Financial Advisor	11,446		77.3	62,310.1
Industry Total	14,811		100.0	99,627.4

* tie

Any European Involvement Announced (MM3c)
Undisclosed Values & Values up to US\$200m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007		1/1/2007 - 12/31/2007	
	No.	Rank	No.	Rank
KPMG Corporate Finance	284	1	5,489.8	1
Deloitte & Touche	216	2	4,839.7	2
Rothschild	197	3	8,625.5	3
PricewaterhouseCoopers	185	4	5,382.1	4
Ernst & Young LLP	147	5	2,643.5	5
IMAP	127	6	448.0	6
BNP Paribas SA	112	7	2,267.7	7
Lazard	102	8	3,627.6	8
M&A International	98	9	1,161.0	9
ABN AMRO	92	10*	3,305.6	10
BDO Stoy Hayward	92	10*	1,551.8	10
UBS	89	12	3,622.0	12
Deutsche Bank AG	78	13	3,698.2	13
Grant Thornton LLP	75	14	1,033.6	14
Global M&A	74	15	727.1	15
Morgan Stanley	73	16	3,525.1	16
JP Morgan	68	17	2,053.5	17
Credit Suisse	66	18	2,997.6	18
Citi	59	19	2,844.7	19
Clairfield Partners	55	20	301.4	20
Societe Generale	53	21	1,134.5	21
Close Brothers Ltd	50	22	1,454.9	22
Merrill Lynch	49	23	1,917.5	23
Metropol Invest Financial Co	43	24	149.5	24
Bentley Jennison	42	25*	142.8	25
Jefferies & Co Inc	42	25*	1,315.7	25
Subtotal with Financial Advisor	3,695		24.0	86,343.8

UK Rankings

Any UK Involvement Announced (MM4a)

Undisclosed Values & Values up to US\$50m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007		
	Rank Value	Mkt. Share	No. Deals
	US\$m		
Financial Advisor			
Rothschild	672.0	1	3.1
Grant Thornton LLP	563.3	2	2.6
KPMG Corporate Finance	427.4	3	2.0
BDO Stoy Hayward	399.3	4	1.9
Ernst & Young LLP	389.6	5	1.8
Deloitte & Touche	373.9	6	1.7
M&A International	301.5	7	1.4
PricewaterhouseCoopers	301.0	8	1.4
UBS	283.8	9	1.3
Jefferies & Co Inc	218.3	10	1.0
KBC Group NV	210.4	11	1.0
Orbis Partners LLP	205.2	12	1.0
IMAP	189.8	13	0.9
Livingstone Partners	173.5	14	0.8
Bentley Jennison	142.8	15	0.7
ABN AMRO	141.8	16	0.7
Investec	130.6	17	0.6
Lazard	129.6	18	0.6
Global M&A	115.8	19	0.5
Citi	109.2	20	0.5
Deutsche Bank AG	99.2	21	0.5
Vantis PLC	97.0	22	0.5
Credit Suisse	95.2	23	0.4
Secure Trust Banking Group PLC	94.0	24	0.4
Brewin Dolphin	90.4	25	0.4
Subtotal with Financial Advisor	7,230.0	-	33.5
Subtotal without Financial Advisor	14,338.1	-	66.5
Industry Total	21,568.1	-	100.0

Any UK Involvement Announced (MM4b)

Undisclosed Values & Values up to US\$100m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007		
	Rank Value	Mkt. Share	No. Deals
	US\$m		
Financial Advisor			
Deloitte & Touche	1,648.3	1	4.1
KPMG Corporate Finance	1,342.7	2	3.3
Rothschild	1,306.1	3	3.2
PricewaterhouseCoopers	1,032.7	4	2.5
Ernst & Young LLP	876.9	5	2.2
Grant Thornton LLP	843.6	6	2.1
M&A International	744.2	7	1.8
BDO Stoy Hayward	733.6	8	1.8
UBS	723.2	9	1.8
ABN AMRO	615.3	10	1.5
Close Brothers Ltd	495.3	11	1.2
Hawkpoint Partners	412.7	12	1.0
Altium Capital Limited	361.4	13	0.9
Livingstone Partners	356.2	14	0.9
Jefferies & Co Inc	341.2	15	0.8
Citi	329.0	16	0.8
IMAP	298.8	17	0.7
KBC Group NV	292.9	18	0.7
BNP Paribas SA	287.9	19	0.7
JP Morgan Cazenove	269.4	20	0.7
Numis	260.8	21	0.6
Brewin Dolphin	252.4	22	0.6
HSBC Holdings PLC	225.8	23	0.6
Investec	224.8	24	0.6
Collins Stewart Tullett	220.0	25	0.5
Subtotal with Financial Advisor	16,811.7	-	41.3
Subtotal without Financial Advisor	23,811.5	-	58.7
Industry Total	40,593.2	-	100.0

Any UK Involvement Announced (MM4c)

Undisclosed Values & Values up to US\$200m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007		
	Rank Value	Mkt. Share	No. Deals
	US\$m		
Financial Advisor			
Rothschild	4,330.6	1	5.9
PricewaterhouseCoopers	3,448.3	2	4.7
KPMG Corporate Finance	2,862.0	3	3.9
Deloitte & Touche	2,780.2	4	3.8
UBS	2,161.1	5	2.9
Citi	1,900.9	6	2.6
BDO Stoy Hayward	1,551.8	7	2.1
Ernst & Young LLP	1,517.0	8	2.1
Deutsche Bank AG	1,384.3	9	1.9
ABN AMRO	1,366.5	10	1.9
Hawkpoint Partners	1,326.0	11	1.8
Kaupthing Bank HF	1,213.7	12	1.6
Close Brothers Ltd	1,075.0	13	1.5
Dresdner Kleinwort	1,020.0	14	1.4
Grant Thornton LLP	953.3	15	1.3
Altium Capital Limited	945.4	16	1.3
M&A International	848.7	17	1.2
Investec	837.0	18	1.1
Lazard	798.3	19	1.1
Jefferies & Co Inc	792.6	20	1.1
Merrill Lynch	791.5	21	1.1
HSBC Holdings PLC	695.4	22	0.9
Morgan Stanley	506.9	23	0.7
Credit Suisse	482.8	24	0.7
BNP Paribas SA	458.4	25	0.6
Subtotal with Financial Advisor	37,462.8	-	50.7
Subtotal without Financial Advisor	36,405.7	-	49.3
Industry Total	73,868.5	-	100.0

Any UK Involvement Announced (MM4d)

Undisclosed Values & Values up to US\$500m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007		
	Rank Value	Mkt. Share	No. Deals
	US\$m		
Financial Advisor			
Rothschild	14,572.2	1	10.2
UBS	7,487.4	2	5.3
PricewaterhouseCoopers	6,841.8	3	4.8
Citi	6,635.4	4	4.7
Deloitte & Touche	5,147.7	5	3.6
KPMG Corporate Finance	4,763.0	6	3.3
Credit Suisse	4,334.9	7	3.0
Hawkpoint Partners	4,041.3	8	2.8
Morgan Stanley	3,723.5	9	2.6
ABN AMRO	3,481.2	10	2.4
JP Morgan Cazenove	3,391.9	11	2.4
Deutsche Bank AG	3,047.0	12	2.1
Merrill Lynch	3,028.8	13	2.1
HSBC Holdings PLC	2,933.3	14	2.1
Lazard	2,886.7	15	2.0
BDO Stoy Hayward	2,386.3	16	1.7
Goldman Sachs & Co	2,313.2	17	1.6
Ernst & Young LLP	2,171.0	18	1.5
Close Brothers Ltd	2,012.9	19	1.4
Dresdner Kleinwort	1,595.3	20	1.1
Jefferies & Co Inc	1,541.9	21	1.1
Altium Capital Limited	1,463.0	22	1.0
Grant Thornton LLP	1,448.1	23	1.0
BNP Paribas SA	1,440.0	24	1.0
Investec	1,424.1	25	1.0
Subtotal with Financial Advisor	83,728.4	-	58.8
Subtotal without Financial Advisor	58,692.0	-	41.2
Industry Total	142,420.3	-	100.0

Any UK Involvement Announced (MM4a)

Undisclosed Values & Values up to US\$50m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007		
	No. Deals	Mkt. Share	Rank Value US\$m
Financial Advisor			
KPMG Corporate Finance	74	1	427.4
Rothschild	63	2	672.0
PricewaterhouseCoopers	59	3	301.0
Deloitte & Touche	58	4	373.9
BDO Stoy Hayward	56	5	399.3
Grant Thornton LLP	55	6	563.3
Bentley Jennison	42	7	142.8
Ernst & Young LLP	42	7	389.6
IMAP	29	9	189.8
M&A International	26	10	301.5
Lazard	25	11	129.6
UBS	25	11	283.8
Citi	22	13*	109.2
Livingstone Partners	22	13*	173.5
Jefferies & Co Inc	22	13*	218.3
Deutsche Bank AG	20	16	99.2
ABN AMRO	17	17	141.8
JP Morgan Cazenove	16	18	26.6
Morgan Stanley	15	19*	16.3
PKF(UK)LLP	15	19*	71.5
Hawkpoint Partners	14	21*	53.2
UniCredit Group	14	21*	13.9
Global M&A	13	23	115.8
BNP Paribas SA	12	24*	79.0
Dresdner Kleinwort	12	24*	25.0
Subtotal with Financial Advisor	994	-	7,230.0
Subtotal without Financial Advisor	3,408	-	14,338.1
Industry Total	4,402	-	21,568.1

Any UK Involvement Announced (MM4b)

Undisclosed Values & Values up to US\$100m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007		
	No. Deals	Mkt. Share	Rank Value US\$m
Financial Advisor			
KPMG Corporate Finance	86	1	1,342.7
Deloitte & Touche	74	2	1,648.3
Rothschild	72	3	1,306.1
PricewaterhouseCoopers	69	4	1,032.7
BDO Stoy Hayward	61	5	733.6
Grant Thornton LLP	58	6	843.6
Ernst & Young LLP	49	7	876.9
Bentley Jennison	42	8	142.8
UBS	31	9*	723.2
IMAP	31	9*	298.8
M&A International	31	9*	744.2
Lazard	26	12	196.0
Citi	25	13	329.0
Livingstone Partners	24	14*	356.2
Jefferies & Co Inc	24	14*	341.2
ABN AMRO	23	16	615.3
Deutsche Bank AG	21	17	192.2
Hawkpoint Partners	19	18*	412.7
JP Morgan Cazenove	19	18*	269.4
Morgan Stanley	16	20	93.1
BNP Paribas SA	15	21*	287.9
PKF(UK)LLP	15	21*	71.5
Close Brothers Ltd	15	21*	495.3
Dresdner Kleinwort	14	24*	166.0
UniCredit Group	14	24*	13.9
Subtotal with Financial Advisor	1,121	-	16,811.7
Subtotal without Financial Advisor	3,541	-	23,811.5
Industry Total	4,662	-	40,593.2

Any UK Involvement Announced (MM4c)

Undisclosed Values & Values up to US\$200m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007		
	No. Deals	Mkt. Share	Rank Value US\$m
Financial Advisor			
KPMG Corporate Finance	96	1	2,862.0
Rothschild	91	2	4,330.6
PricewaterhouseCoopers	86	3	3,448.3
Deloitte & Touche	82	4	2,780.2
BDO Stoy Hayward	67	5	1,551.8
Grant Thornton LLP	59	6	953.3
Ernst & Young LLP	54	7	1,517.0
Bentley Jennison	42	8	142.8
UBS	40	9	2,161.1
Citi	36	10	1,900.9
M&A International	32	11	848.7
IMAP	31	12	298.8
Lazard	30	13	798.3
Deutsche Bank AG	29	14	1,384.3
ABN AMRO	27	15*	1,366.5
Jefferies & Co Inc	27	15*	792.6
Hawkpoint Partners	25	17	1,326.0
Livingstone Partners	24	18	356.2
Dresdner Kleinwort	20	19*	1,020.0
JP Morgan Cazenove	20	19*	388.7
Morgan Stanley	19	21*	506.9
Close Brothers Ltd	19	21*	1,075.0
BNP Paribas SA	16	23	455.8
PKF(UK)LLP	15	24	71.5
UniCredit Group	14	25*	13.9
Global M&A	14	25*	260.8
Subtotal with Financial Advisor	1,263	-	37,462.8
Subtotal without Financial Advisor	3,632	-	36,405.7
Industry Total	4,895	-	73,868.5

Any UK Involvement Announced (MM4d)

Undisclosed Values & Values up to US\$500m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007		
	No. Deals	Mkt. Share	Rank Value US\$m
Financial Advisor			
Rothschild	123	1	14,572.2
KPMG Corporate Finance	101	2	4,763.0
PricewaterhouseCoopers	96	3	6,841.8
Deloitte & Touche	89	4	5,147.7
BDO Stoy Hayward	70	5	2,386.3
Grant Thornton LLP	60	6	1,448.1
Ernst & Young LLP	56	7	2,171.0
UBS	55	8	1,487.4
Citi	49	9	6,635.4
Bentley Jennison	42	10	142.8
Lazard	36	11	2,886.7
Deutsche Bank AG	34	12	3,047.0
ABN AMRO	33	13	3,481.2
M&A International	32	14*	848.7
Hawkpoint Partners	32	14*	4,041.3
IMAP	31	16	298.8
Morgan Stanley	29	17*	6,723.5
Jefferies & Co Inc	29	17*	1,541.9
JP Morgan Cazenove	28	19	6,391.9
Credit Suisse	24	20*	4,334.9
Livingstone Partners	24	20*	356.2
Dresdner Kleinwort	22	22*	1,463.0
Close Brothers Ltd	22	22*	2,012.9
Merrill Lynch	20	24	3,028.8
Goldman Sachs & Co	19	25	2,313.2
Subtotal with Financial Advisor	1,402	-	83,728.4
Subtotal without Financial Advisor	3,702	-	58,692.0
Industry Total	5,104	-	142,420.3

* tie

* tie

* tie

* tie

France Rankings

Any French Involvement Announced (MM5a)

Undisclosed Values & Values up to US\$50m

Based on Value

	1/1/2007 - 12/31/2007				
	Rank	Value	Mkt.	Share	No. Deals
Financial Advisor		US\$m	Rank	Share	No.
Rothschild	400.8	1	7.6	48	
BNP Paribas SA	178.9	2	3.4	44	
Ernst & Young LLP	147.1	3	2.8	22	
PricewaterhouseCoopers	124.1	4	2.3	21	
Societe Generale	119.1	5	2.2	37	
Lincoln International	109.9	6	2.1	8	
Close Brothers Ltd	89.0	7	1.7	19	
Aforge Finance SA	87.7	8	1.7	29	
Jefferies & Co Inc	84.8	9	1.6	7	
Global M&A	78.5	10	1.5	8	
Lazard	75.1	11	1.4	26	
Fortis	68.4	12	1.3	4	
Financiere Cambon	60.9	13	1.2	7	
HSBC Holdings PLC	60.5	14	1.1	14	
Bryan Garnier & Co	49.5	15	0.9	2	
Oddo et Cie	47.4	16	0.9	5	
Merrill Lynch	46.0	17	0.9	5	
E Ohman Jr Fondkommission	38.5	18	0.7	1	
Invest Services	37.1	19	0.7	1	
Banque Privée Edmond de Roths	35.0	20	0.7	3	
Calyon	34.3	21	0.7	19	
Banque Degroof	33.4	22	0.6	1	
AXA	28.3	23*	0.5	1	
Business Development Asia LLC	28.3	23*	0.5	1	
M&A International	27.0	25	0.5	8	
Subtotal with Financial Advisor	2,058.9	-	38.8	529	
Subtotal without Financial Advisor	3,251.7	-	61.2	1,344	
Industry Total	5,310.6	-	100.0	1,873	

Any French Involvement Announced (MM5a)

Undisclosed Values & Values up to US\$50m

Based on Number of Transactions

	1/1/2007 - 12/31/2007				
	No. Deals	Rank	Mkt. Share	Rank	Value US\$m
Financial Advisor					
Rothschild	48	1	2.6	400.8	
BNP Paribas SA	44	2	2.4	178.9	
Societe Generale	37	3	2.0	119.1	
Aforge Finance SA	29	4	1.6	87.7	
Lazard	26	5	1.4	75.1	
IMAP	24	6	1.3	11.7	
Ernst & Young LLP	22	7	1.2	147.1	
PricewaterhouseCoopers	21	8	1.1	124.1	
KPMG Corporate Finance	20	9	1.1	6.6	
Calyon	19	10*	1.0	34.3	
Close Brothers Ltd	19	10*	1.0	89.0	
HSBC Holdings PLC	14	12*	0.8	60.5	
Natixis	14	12*	0.8	5.0	
Grant Thornton LLP	12	14*	0.6	6.5	
ABN AMRO	12	14*	0.6	.0	
UBS	11	16	0.6	.0	
JP Morgan	10	17	0.5	19.7	
Hawkpoint Partners	9	18	0.5	.0	
Deutsche Bank AG	8	19*	0.4	.0	
Deloitte & Touche	8	19*	0.4	5.0	
Clairfield Partners	8	19*	0.4	6.8	
Global M&A	8	19*	0.4	78.5	
Lincoln International	8	19*	0.4	109.9	
Credit Suisse	8	19*	0.4	.0	
Lehman Brothers	8	19*	0.4	21.1	
M&A International	8	19*	0.4	27.0	
Subtotal with Financial Advisor	529	-	28.2	2,058.9	
Subtotal without Financial Advisor	1,344	-	71.8	3,251.7	
Industry Total	1,873	-	100.0	5,310.6	

* tie

Any French Involvement Announced (MM5b)

Undisclosed Values & Values up to US\$100m

Based on Value

	1/1/2007 - 12/31/2007				
	Rank	Value	Mkt.	Share	No. Deals
Financial Advisor		US\$m	Rank	Share	No.
Rothschild	1,345.2	1	12.0	60	
Lazard	650.7	2	5.8	34	
BNP Paribas SA	550.6	3	4.9	49	
Societe Generale	542.7	4	4.9	44	
Close Brothers Ltd	262.2	5	2.4	21	
Aforge Finance SA	227.9	6	2.0	31	
HSBC Holdings PLC	225.0	7	2.0	16	
Calyon	209.0	8	1.9	21	
Ernst & Young LLP	199.1	9	1.8	23	
Jefferies & Co Inc	188.2	10	1.7	9	
Deloitte & Touche	186.0	11	1.7	10	
Messier Partners LLC	183.6	12	1.6	2	
Oddo et Cie	140.8	13	1.3	6	
ING	139.7	14	1.3	7	
JP Morgan	138.9	15	1.2	12	
Houlihan Lokey Howard & Zukin	131.5	16	1.2	5	
PricewaterhouseCoopers	124.1	17	1.1	21	
Financiere Cambon	117.5	18	1.1	8	
Lincoln International	109.9	19	1.0	8	
Norddeutsche Landesbank Giro	98.9	20*	0.9	1	
Green, Manning & Bunch	98.9	20*	0.9	1	
UBS	93.4	22	0.8	12	
Catella AB	92.5	23	0.8	2	
Bucephale Finance	92.1	24	0.8	3	
ABN AMRO	87.5	25*	0.8	13	
Evolution Group	87.5	25*	0.8	1	
Subtotal with Financial Advisor	5,482.2	-	49.0	576	
Subtotal without Financial Advisor	5,698.4	-	51.0	1,379	
Industry Total	11,180.6	-	100.0	1,955	

* tie

Any French Involvement Announced (MM5c)

Undisclosed Values & Values up to US\$200m

Based on Value

	1/1/2007 - 12/31/2007				
	Rank	Value	Mkt.	Share	No. Deals
Financial Advisor		US\$m	Rank	Share	No.
Rothschild	3,317.9	1	14.4	74	
BNP Paribas SA	1,498.0	2	6.5	56	
Lazard	1,302.2	3	5.7	38	
Societe Generale	1,050.1	4	4.6	48	
Calyon	919.4	5	4.0	25	
HSBC Holdings PLC	683.7	6	3.0	19	
Houlihan Lokey Howard & Zukin	461.0	7	2.0	7	
JP Morgan	456.9	8	2.0	14	
Morgan Stanley	449.1	9	2.0	9	
UBS	411.4	10	1.8	14	
Natixis	409.6	11	1.8	17	
James Lang LaSalle Inc	395.9	12	1.7	3	
Citi	351.1	13	1.5	7	
Bucephale Finance	348.7	14	1.5	5	
KPMG Corporate Finance	313.5	15	1.4	22	
Jefferies & Co Inc	300.2	16	1.3	10	
Deloitte & Touche	298.0	17	1.3	11	
Oddo et Cie	285.0	18	1.2	7	
PricewaterhouseCoopers	282.7	19	1.2	22	
Dresdner Kleinwort	275.8	20	1.2	3	
RBC Capital Markets	268.0	21	1.2	2	
Mediobanca	267.1	22	1.2	6	
Michel Dymov	263.1	23	1.1	3	
Close Brothers Ltd	262.2	24	1.1	21	
Aforge Finance SA	227.9	25	1.0	31	
Subtotal with Financial Advisor	12,642.3	-	54.9	626	
Subtotal without Financial Advisor	10,392.3	-	45.1	1,411	
Industry Total	23,034.6	-	100.0	2,037	

Any French Involvement Announced (MM5c)

Undisclosed Values & Values up to US\$200m

Based on Number of Transactions

	1/1/2007 - 12/31/2007				
	No. Deals	Rank	Mkt. Share	Rank	Value US\$m
Financial Advisor					
Rothschild	74	1	3.6	3,317.9	
BNP Paribas SA	56	2	2.8	1,498.0	
Societe Generale	48	3	2.4	1,050.1	
Lazard	38	4	1.9	1,302.2	
Aforge Finance SA	31	5	1.5	227.9	
Calyon	25	6*	1.2	919.4	
IMAP	25	6*	1.2	64.6	
Ernst & Young LLP	23	8	1.1	199.1	
PricewaterhouseCoopers	22	9*	1.1	282.7	
KPMG Corporate Finance	22	9*	1.1	313.5	
Close Brothers Ltd	21	11	1.0	262.2	
HSBC Holdings PLC	19	12	0.9	683.7	
Natixis	17	13	0.8	409.6	
ABN AMRO	14	14*	0.7	223.1	
UBS	14	14*	0.7	411.4	
JP Morgan	14	14*	0.7	456.9	
Grant Thornton LLP	12	17	0.6	6.5	
Deloitte & Touche	11	18	0.5	298.0	
Jefferies & Co Inc	10	19	0.5	300.2	
Deutsche Bank AG	9	20*	0.4	138.4	
Hawkpoint Partners	9	20*	0.4	.0	
Morgan Stanley	9	20*	0.4	449.1	
Lincoln International	9	20*	0.4	213.4	
Lehman Brothers	9	20*	0.4	212.5	
Clairfield Partners	8	25*	0.4	6.8	
Financiere Cambon	8	25*	0.4	117.5	
Global M&A	8	25*	0.4	78.5	
Credit Suisse	8	25*	0.4	.0	
M&A International	8	25*	0.4	27.0	
Subtotal with Financial Advisor	626	-	30.7	12,642.3	
Subtotal without Financial Advisor	1,411	-	69.3	10,392.3	
Industry Total	2,037	-	100.0	23,034.6	

* tie

Any French Involvement Announced (MM5d)

Undisclosed Values & Values up to US\$500m

Based on Value

	1/1/2007 - 12/31/2007				
	Rank	Value	Mkt.	Share	No. Deals
Financial Advisor		US\$m	Rank	Share	No.
Rothschild	6,193.2	1	12.4	83	
BNP Paribas SA	5,682.6	2	11.3	69	
Lazard	4,530.9	3	9.0	47	
Calyon	4,415.1	4	8.8	34	
UBS	3,541.0	5	7.1	22	
Morgan Stanley	3,111.8	6	6.2	16	
HSBC Holdings PLC	2,837.2	7	5.7	25	
Citi	2,206.8	8	4.4	12	
JP Morgan	1,995.8	9	4.0	18	
ABN AMRO	1,854.0	10	3.7	19	
Societe Generale	1,813.7	11	3.6	51	
Goldman Sachs & Co	1,466.4	12	2.9	9	
Bucephale Finance	1,199.2	13	2.4	8	
Dresdner Kleinwort	1,181.8	14	2.4	6	
RBC Capital Markets	1,051.6	15	2.1	4	
Merrill Lynch	1,035.8	16	2.1	9	
Hawkpoint Partners	1,018.8	17	2.0	11	
PricewaterhouseCoopers	975.6	18	1.9	24	
Deutsche Bank AG	865.8	19	1.7	11	
Credit Suisse	677.6	20	1.4	10	
Ernst & Young LLP	650.8	21	1.3	25	
Jefferies & Co Inc	643.2	22	1.3	11	
Mediobanca	597.4	23	1.2	7	
Aforge Finance SA	492.9	24	1.0	32	
Banco Bradesco SA	483.0	25	1.0	2	
Subtotal with Financial Advisor	33,366.2	-	66.5	687	
Subtotal without Financial Advisor	16,796.9	-	33.5	1,431	
Industry Total	50,163.0	-	100.0	2,118	

Any French Involvement Announced (MM5d)

Undisclosed Values & Values up to US\$500m

German Rankings

Any German Involvement Announced (MM6a)

Undisclosed Values & Values up to US\$50m

Based on Value

Table with 5 columns: Financial Advisor, Rank Value, Mkt. Share, No. Deals. Rows include Lazard, Deutsche Bank AG, IEG-Investment Banking, UBS, Merrill Lynch, PricewaterhouseCoopers, etc.

Any German Involvement Announced (MM6b)

Undisclosed Values & Values up to US\$100m

Based on Value

Table with 5 columns: Financial Advisor, Rank Value, Mkt. Share, No. Deals. Rows include Deutsche Bank AG, Lazard, Deloitte & Touche, PricewaterhouseCoopers, etc.

Any German Involvement Announced (MM6c)

Undisclosed Values & Values up to US\$200m

Based on Value

Table with 5 columns: Financial Advisor, Rank Value, Mkt. Share, No. Deals. Rows include Deutsche Bank AG, Morgan Stanley, Rothschild, Lazard, Ernst & Young LLP, etc.

Any German Involvement Announced (MM6d)

Undisclosed Values & Values up to US\$500m

Based on Value

Table with 5 columns: Financial Advisor, Rank Value, Mkt. Share, No. Deals. Rows include Deutsche Bank AG, Morgan Stanley, JP Morgan, Lazard, Rothschild, ABN AMRO, etc.

Any German Involvement Announced (MM6a)

Undisclosed Values & Values up to US\$50m

Based on Number of Transactions

Table with 5 columns: Financial Advisor, No. Deals, Rank, Mkt. Share, Rank Value US\$m. Rows include Ernst & Young LLP, Clairfield Partners, Lazard, Deutsche Bank AG, etc.

Any German Involvement Announced (MM6b)

Undisclosed Values & Values up to US\$100m

Based on Number of Transactions

Table with 5 columns: Financial Advisor, No. Deals, Rank, Mkt. Share, Rank Value US\$m. Rows include Ernst & Young LLP, Clairfield Partners, Deutsche Bank AG, Lazard, etc.

Any German Involvement Announced (MM6c)

Undisclosed Values & Values up to US\$200m

Based on Number of Transactions

Table with 5 columns: Financial Advisor, No. Deals, Rank, Mkt. Share, Rank Value US\$m. Rows include Ernst & Young LLP, Deutsche Bank AG, Lazard, Clairfield Partners, etc.

Any German Involvement Announced (MM6d)

Undisclosed Values & Values up to US\$500m

Based on Number of Transactions

Table with 5 columns: Financial Advisor, No. Deals, Rank, Mkt. Share, Rank Value US\$m. Rows include Ernst & Young LLP, Deutsche Bank AG, Lazard, Rothschild, Clairfield Partners, etc.

* tie

* tie

Italy Rankings

Any Italian Involvement Announced (MM7a)

Undisclosed Values & Values up to US\$50m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value US\$m	Mkt. Share	No. Deals
KPMG Corporate Finance	363.5	1	9.4	31
Lazard	248.7	2	6.4	14
UBS	164.6	3	4.2	7
Citi	130.8	4	3.4	5
Mediobanca	126.3	5	3.3	13
Rothschild	88.9	6	2.3	13
BNP Paribas SA	62.3	7	1.6	5
Clairfield Partners	61.5	8	1.6	9
Intesa SanPaolo	61.2	9	1.6	8
PricewaterhouseCoopers	59.7	10	1.5	4
Ernst & Young LLP	55.1	11	1.4	3
M&A International	55.0	12	1.4	5
Meliorbanca SpA	53.5	13*	1.4	7
Deloitte & Touche	53.5	13*	1.4	11
Standard Chartered PLC	49.7	15	1.3	1
Close Brothers Ltd	41.3	16	1.1	2
Credit Suisse	40.8	17	1.1	4
Arma Partners Ltd	39.1	18	1.0	1
Merrill Lynch	38.6	19	1.0	8
BMPS	33.4	20	0.9	1
360 Corporate	32.8	21	0.8	1
Deutsche Bank AG	24.2	22	0.6	9
Blue Corporate Finance	23.9	23	0.6	1
Morgan Stanley	23.1	24	0.6	7
Global M&A	22.4	25	0.6	5
Subtotal with Financial Advisor	1,501.1	-	38.7	195
Subtotal without Financial Advisor	2,381.2	-	61.3	663
Industry Total	3,882.4	-	100.0	858

Any Italian Involvement Announced (MM7b)

Undisclosed Values & Values up to US\$100m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value US\$m	Mkt. Share	No. Deals
KPMG Corporate Finance	659.0	2	8.5	35
Rothschild	375.1	3	4.8	17
Intesa SanPaolo	338.7	4	4.3	12
Mediobanca	328.5	5	4.2	16
UBS	225.3	6	2.9	8
BNP Paribas SA	207.8	7	2.7	7
Creдем Holding	197.8	8*	2.5	2
Vitale & Associati SpA	197.8	8*	2.5	4
PricewaterhouseCoopers	178.2	10	2.3	6
Citi	130.8	11	1.7	5
Deloitte & Touche	127.4	12	1.6	12
Societe Generale	119.7	13	1.5	2
Ernst & Young LLP	107.1	14	1.4	4
Borghesi Colombo & Associati	104.9	15	1.4	4
Standard Chartered PLC	100.9	16	1.3	2
Gruppo Banca Leonardo	99.4	17*	1.3	2
ING	99.4	17*	1.3	2
Swicorp	88.7	19	1.1	1
Enskilda	87.0	20	1.1	1
ABN AMRO	85.8	21	1.1	7
CFA Securities Ltd	78.7	22	1.0	1
Bain & Co	76.9	23	1.0	2
JP Morgan	68.7	24	0.9	8
Nomura	62.5	25	0.8	1
Subtotal with Financial Advisor	3,559.3	-	45.7	223
Subtotal without Financial Advisor	4,237.9	-	54.4	690
Industry Total	7,797.2	-	100.0	913

Any Italian Involvement Announced (MM7c)

Undisclosed Values & Values up to US\$200m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value US\$m	Mkt. Share	No. Deals
Mediobanca	1,532.5	1	9.5	24
KPMG Corporate Finance	1,248.2	2	7.8	39
Lazard	1,098.6	3	6.8	24
Morgan Stanley	1,006.5	4	6.3	14
Rothschild	947.9	5	5.9	21
Credit Suisse	755.8	6	4.7	9
UBS	695.7	7	4.3	11
Intesa SanPaolo	504.5	8	3.1	13
Vitale & Associati SpA	488.3	9	3.0	6
BNP Paribas SA	471.3	10	2.9	9
PricewaterhouseCoopers	416.2	11	2.6	8
Lehman Brothers	344.8	12	2.1	4
Capitalia SpA	333.4	13	2.1	3
Ernst & Young LLP	265.6	14	1.7	5
Deloitte & Touche	230.4	15	1.4	13
JP Morgan	230.0	16	1.4	9
ABN AMRO	223.5	17	1.4	8
Societe Generale	220.8	18	1.4	3
Close Brothers Ltd	218.5	19	1.4	3
Creдем Holding	197.8	20	1.2	2
FKCCCV	188.5	21	1.2	1
Compass Rendelli Advisers	184.6	22	1.2	3
Calyon	181.6	23	1.1	2
Eidos Partners	177.2	24	1.1	2
Dresdner Kleinwort	170.5	25	1.1	1
Subtotal with Financial Advisor	8,762.7	-	54.5	258
Subtotal without Financial Advisor	7,323.2	-	45.5	711
Industry Total	16,085.8	-	100.0	969

Any Italian Involvement Announced (MM7d)

Undisclosed Values & Values up to US\$500m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value US\$m	Mkt. Share	No. Deals
Mediobanca	4,052.0	1	12.9	32
Rothschild	2,867.8	2	9.1	27
Lazard	2,521.0	3	8.0	28
Morgan Stanley	2,359.6	4	7.5	18
Credit Suisse	2,035.0	5	6.5	13
KPMG Corporate Finance	1,814.6	6	5.8	41
UBS	1,793.4	7	5.7	14
Intesa SanPaolo	1,624.9	8	5.2	16
JP Morgan	1,284.0	9	4.1	12
Lehman Brothers	1,144.5	10	3.6	7
BNP Paribas SA	1,107.1	11	3.5	11
Merrill Lynch	1,073.6	12	3.4	12
Gruppo Banca Leonardo	1,068.6	13	3.4	5
ABN AMRO	920.3	14	2.9	10
Citi	746.8	15	2.4	7
Deutsche Bank AG	688.9	16	2.2	12
Goldman Sachs & Co	609.6	17	1.9	4
Borghesi Colombo & Associati	532.1	18	1.7	5
Deloitte & Touche	526.4	19	1.7	14
Ernst & Young LLP	507.1	20	1.6	6
Capitalia SpA	492.4	21	1.6	4
Vitale & Associati SpA	488.3	22	1.6	6
Dresdner Kleinwort	464.3	23	1.5	2
Societe Generale	462.3	24	1.5	4
PricewaterhouseCoopers	416.2	25	1.3	8
Subtotal with Financial Advisor	18,752.2	-	59.7	291
Subtotal without Financial Advisor	12,658.0	-	40.3	728
Industry Total	31,410.3	-	100.0	1,019

Any Italian Involvement Announced (MM7a)

Undisclosed Values & Values up to US\$50m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
KPMG Corporate Finance	31	1	3.6	363.5
Lazard	14	2	1.6	248.7
Mediobanca	13	3*	1.5	126.3
Rothschild	13	3*	1.5	88.9
Deloitte & Touche	11	5	1.3	53.5
Clairfield Partners	9	6*	1.1	61.5
Deutsche Bank AG	9	6*	1.1	24.2
Intesa SanPaolo	8	8*	0.9	61.2
Merrill Lynch	8	8*	0.9	38.6
Meliorbanca SpA	7	10*	0.8	53.5
Morgan Stanley	7	10*	0.8	23.1
UBS	7	10*	0.8	164.6
UniCredit Group	7	10*	0.8	0
JP Morgan	7	10*	0.8	0
ABN AMRO	6	15*	0.7	18.5
IMAP	6	15*	0.7	11.3
BNP Paribas SA	5	17*	0.6	62.3
Global M&A	5	17*	0.6	22.4
Citi	5	17*	0.6	130.8
M&A International	5	17*	0.6	55.0
PricewaterhouseCoopers	4	21*	0.5	59.7
Credit Suisse	4	21*	0.5	40.8
Finerup SpA	4	21*	0.5	18.5
Ernst & Young LLP	3	24*	0.4	55.1
Ernst & Young Srl	3	24*	0.4	0
Borghesi Colombo & Associati	3	24*	0.4	17.0
HSC Holdings PLC	3	24*	0.4	0
Subtotal with Financial Advisor	195	-	22.7	1,501.1
Subtotal without Financial Advisor	663	-	77.3	2,381.2
Industry Total	858	-	100.0	3,882.4

Any Italian Involvement Announced (MM7b)

Undisclosed Values & Values up to US\$100m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
KPMG Corporate Finance	35	1	3.8	659.0
Lazard	21	2	2.3	712.7
Rothschild	17	3	1.9	375.1
Mediobanca	16	4	1.8	328.5
Deloitte & Touche	12	5*	1.3	127.4
Intesa SanPaolo	12	5*	1.3	338.7
Clairfield Partners	9	7*	1.0	61.5
Deutsche Bank AG	9	7*	1.0	24.2
UBS	8	9*	0.9	225.3
Merrill Lynch	8	9*	0.9	38.6
JP Morgan	8	9*	0.9	68.7
ABN AMRO	7	12*	0.8	85.8
Meliorbanca SpA	7	12*	0.8	53.5
BNP Paribas SA	7	12*	0.8	207.8
Morgan Stanley	7	12*	0.8	23.1
UniCredit Group	7	12*	0.8	0
PricewaterhouseCoopers	6	17*	0.7	178.2
IMAP	6	17*	0.7	11.3
Global M&A	5	19*	0.6	22.4
Citi	5	19*	0.6	130.8
M&A International	5	19*	0.6	55.0
Ernst & Young LLP	4	22*	0.4	107.1
Vitale & Associati SpA	4	22*	0.4	197.8
Credit Suisse	4	22*	0.4	40.8
Finerup SpA	4	22*	0.4	18.5
Borghesi Colombo & Associati	4	22*	0.4	104.9
Subtotal with Financial Advisor	223	-	24.4	3,559.3
Subtotal without Financial Advisor	690	-	75.6	4,237.9
Industry Total	913	-	100.0	7,797.2

Any Italian Involvement Announced (MM7c)

Undisclosed Values & Values up to US\$200m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
KPMG Corporate Finance	39	1	4.0	1,248.2
Mediobanca	24	2*	2.5	1,532.5
Lazard	24	2*	2.5	1,098.6
Rothschild	21	4	2.2	947.9
Morgan Stanley	14	5	1.4	1,006.5
Deloitte & Touche	13	6*	1.3	230.4
Intesa SanPaolo	13	6*	1.3	504.5
UBS	11	8	1.1	695.7
Deutsche Bank AG	10	9	1.0	164.2
BNP Paribas SA	9	10*	0.9	471.3
Clairfield Partners	9	10*	0.9	61.5
Credit Suisse	9	10*	0.9	755.8
Merrill Lynch	9	10*	0.9	139.7
JP Morgan	9	10*	0.9	230.0
ABN AMRO	8	15*	0.8	223.5
PricewaterhouseCoopers	8	15*	0.8	416.2
Meliorbanca SpA	7	17*	0.7	53.5
UniCredit Group	7	17*	0.7	0
Vitale & Associati SpA	6	19*	0.6	488.3
IMAP	6	19*	0.6	11.3
Ernst & Young LLP	5	21*	0.5	265.6
Global M&A	5	21*	0.5	22.4
Citi	5	21*	0.5	130.8
M&A International	5	21*	0.5	55.0
Finerup SpA	4	25*	0.4	18.5
Borghesi Colombo & Associati	4	25*	0.4	104.9
Lehman Brothers	4	25*	0.4	344.8
Subtotal with Financial Advisor	258	-	26.6	8,762.7
Subtotal without Financial Advisor	711	-	73.4	7,323.2
Industry Total	969	-	100.0	16,085.8

Any Italian Involvement Announced (MM7d)

Undisclosed Values & Values up to US\$500m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
KPMG Corporate Finance				

Spanish Rankings

Any Spanish Involvement Announced (MM8a)

Undisclosed Values & Values up to US\$50m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value US\$m	Mkt. Share	No. Deals
Atlas Capital	164.2	1	4.3	18
Norgesjion	162.3	2	4.2	11
HSH Nordbank	117.8	3	3.1	5
Deloitte & Touche	114.0	4	3.0	50
PricewaterhouseCoopers	110.0	5	2.9	16
Ernst & Young LLP	108.1	6	2.8	9
Eneas Corporate Finance SL	92.2	7	2.4	6
Artisan Partners	89.2	8	2.3	4
N+1	78.2	9	2.0	4
Socios Financieros SA	74.5	10	1.9	16
UBS	50.0	11*	1.3	3
JP Morgan	50.0	11*	1.3	3
Banco de Sabadell	49.4	13	1.3	4
ABN AMRO	48.3	14	1.3	6
Robinson Bradshaw & Hinson	42.4	15	1.1	2
Close Brothers Ltd	32.9	16	0.9	1
360 Corporate	32.8	17	0.9	2
GBS Finanzas SA	32.3	18	0.8	7
Standard Chartered PLC	30.5	19	0.8	1
KPMG Corporate Finance	29.3	20	0.8	34
Rothschild	27.4	21	0.7	4
BBVA	25.6	22*	0.7	6
Finantec Advisors Ltd	25.6	22*	0.7	1
Ambers & Co	23.2	24	0.6	5
Subtotal with Financial Advisor	1,345.1	-	34.8	262
Subtotal without Financial Advisor	2,520.2	-	65.2	669
Industry Total	3,865.3	-	100.0	931

Any Spanish Involvement Announced (MM8b)

Undisclosed Values & Values up to US\$100m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value US\$m	Mkt. Share	No. Deals
Atlas Capital	425.2	1	5.6	22
Norgesjion	308.0	2	4.1	13
Deloitte & Touche	288.1	3	3.8	52
PricewaterhouseCoopers	260.7	4	3.4	18
N+1	244.1	5	3.2	6
ABN AMRO	190.9	6	2.5	8
Santander Global Banking	179.9	7	2.4	6
KPMG Corporate Finance	168.1	8	2.2	36
Socios Financieros SA	163.7	9	2.2	17
JP Morgan	130.0	10	1.7	4
Rothschild	126.8	11	1.7	5
UBS	119.3	12	1.6	4
HSH Nordbank	117.8	13	1.6	5
Standard Chartered PLC	112.3	14	1.5	2
Ernst & Young LLP	108.1	15	1.4	9
Ambers & Co	105.7	16	1.4	6
Lehman Brothers	105.2	17	1.4	3
Seabury Group	99.5	18	1.3	1
BNP Paribas SA	98.4	19	1.3	4
Eneas Corporate Finance SL	92.2	20	1.2	6
Artisan Partners	89.2	21	1.2	4
SunTrust Banks	84.0	22	1.1	1
Credit Suisse	80.0	23	1.1	4
Banco Comercial Portugues SA	76.3	24	1.0	1
Banco Espírito Santo	75.8	25	1.0	4
Subtotal with Financial Advisor	2,985.7	-	39.4	284
Subtotal without Financial Advisor	4,599.6	-	60.6	700
Industry Total	7,585.3	-	100.0	984

Any Spanish Involvement Announced (MM8c)

Undisclosed Values & Values up to US\$200m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value US\$m	Mkt. Share	No. Deals
Deloitte & Touche	758.7	1	5.1	55
KPMG Corporate Finance	715.8	2	4.8	40
PricewaterhouseCoopers	681.6	3	4.6	21
Morgan Stanley	511.0	4	3.4	10
Rothschild	499.3	5	3.3	7
Goldman Sachs & Co	437.1	6	2.9	4
Atlas Capital	425.2	7	2.9	22
N+1	368.2	8	2.5	7
ABN AMRO	318.1	9	2.1	9
Lazard	315.2	10	2.1	7
Norgesjion	308.0	11	2.1	13
JP Morgan	259.0	12	1.7	5
Credit Suisse	204.1	13	1.4	5
Banco Portugues de Invest SGPS	196.1	14	1.3	1
Houlihan Lokey Howard & Zukin	182.5	15	1.2	2
Santander Global Banking	179.9	16	1.2	6
Broadspan Capital	175.1	17*	1.2	1
Keefe Bruyette & Woods Inc	175.1	17*	1.2	1
360 Corporate	168.5	19	1.1	3
Clairfield Partners	165.9	20	1.1	6
RBC Capital Markets	165.0	21	1.1	1
Socios Financieros SA	163.7	22	1.1	17
Ahorro Corporacion Financiera	139.3	23	0.9	4
Fortis	127.2	24	0.9	4
UBS	119.3	25	0.8	4
Subtotal with Financial Advisor	6,523.1	-	43.7	307
Subtotal without Financial Advisor	8,407.5	-	56.3	726
Industry Total	14,930.7	-	100.0	1,033

Any Spanish Involvement Announced (MM8d)

Undisclosed Values & Values up to US\$500m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value US\$m	Mkt. Share	No. Deals
JP Morgan	1,646.4	1	5.3	9
Morgan Stanley	1,559.0	2	5.0	13
PricewaterhouseCoopers	1,407.9	3	4.5	23
Deloitte & Touche	1,303.9	4	4.2	57
ABN AMRO	1,265.7	5	4.0	12
Citi	1,214.6	6	3.9	6
Lazard	1,129.6	7	3.6	9
Rothschild	1,094.4	8	3.5	9
Santander Global Banking	1,081.4	9	3.5	9
Atlas Capital	975.1	10	3.1	24
KPMG Corporate Finance	919.8	11	2.9	41
Goldman Sachs & Co	647.1	12	2.1	5
Dresdner Kleinwort	507.3	13	1.6	3
Socios Financieros SA	493.7	14	1.6	18
Mediobanca	484.1	15	1.6	2
Eurohold SL	481.2	16	1.5	11
Keefe Bruyette & Woods Inc	475.1	17	1.5	2
Lehman Brothers	392.2	18	1.3	4
N+1	368.2	19	1.2	7
Societe Generale	354.7	20	1.1	3
Calyon	311.1	21	1.0	4
Norgesjion	308.0	22	1.0	13
Uria & Menendez	294.1	23*	0.9	1
IREA Corporate Finance	294.1	23*	0.9	2
Credit Suisse	204.1	25	0.7	5
Subtotal with Financial Advisor	14,967.7	-	47.8	335
Subtotal without Financial Advisor	16,327.3	-	52.2	751
Industry Total	31,295.0	-	100.0	1,086

Any Spanish Involvement Announced (MM8a)

Undisclosed Values & Values up to US\$50m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Deloitte & Touche	50	1	5.4	114.0
KPMG Corporate Finance	34	2	3.7	29.3
Atlas Capital	18	3	1.9	164.2
PricewaterhouseCoopers	16	4*	1.7	110.0
Socios Financieros SA	16	4*	1.7	74.5
Norgesjion	11	6	1.2	162.3
Eurohold SL	10	7	1.1	.0
Ernst & Young LLP	9	8	1.0	108.1
GBS Finanzas SA	7	9*	0.8	32.3
Morgan Stanley	7	9*	0.8	5.4
ABN AMRO	6	11*	0.6	48.3
BBVA	6	11*	0.6	25.6
Eneas Corporate Finance SL	6	11*	0.6	92.2
Caixa d'Estalvis y Pensions	5	14*	0.5	.0
Lazard	5	14*	0.5	.0
HSH Nordbank	5	14*	0.5	117.8
Ambers & Co	5	14*	0.5	23.2
Clairfield Partners	5	14*	0.5	13.2
Banco de Sabadell	4	19*	0.4	49.4
Rothschild	4	19*	0.4	27.4
Artisan Partners	4	19*	0.4	89.2
Livingstone Partners	4	19*	0.4	7.4
M&A International	4	19*	0.4	.0
Santander Global Banking	4	19*	0.4	18.1
Subtotal with Financial Advisor	262	-	28.1	1,345.1
Subtotal without Financial Advisor	669	-	71.9	2,520.2
Industry Total	931	-	100.0	3,865.3

* tie

Any Spanish Involvement Announced (MM8b)

Undisclosed Values & Values up to US\$100m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Deloitte & Touche	52	1	5.3	288.1
KPMG Corporate Finance	36	2	3.7	168.1
Atlas Capital	22	3	2.2	425.2
PricewaterhouseCoopers	18	4	1.8	260.7
Socios Financieros SA	17	5	1.7	163.7
Norgesjion	13	6	1.3	308.0
Eurohold SL	10	7	1.0	.0
Ernst & Young LLP	9	8	0.9	108.1
ABN AMRO	8	9	0.8	190.9
GBS Finanzas SA	7	10*	0.7	32.3
Morgan Stanley	7	10*	0.7	5.4
BBVA	6	12*	0.6	25.6
Eneas Corporate Finance SL	6	12*	0.6	92.2
Ambers & Co	6	12*	0.6	105.7
Santander Global Banking	6	12*	0.6	179.9
N+1	6	12*	0.6	244.1
Caixa d'Estalvis y Pensions	5	17*	0.5	.0
Rothschild	5	17*	0.5	126.8
Lazard	5	17*	0.5	.0
HSH Nordbank	5	17*	0.5	117.8
Clairfield Partners	5	17*	0.5	13.2
Banco de Sabadell	4	22*	0.4	49.4
BNP Paribas SA	4	22*	0.4	98.4
UBS	4	22*	0.4	119.3
Credit Suisse	4	22*	0.4	80.0
Artisan Partners	4	22*	0.4	89.2
Livingstone Partners	4	22*	0.4	7.4
M&A International	4	22*	0.4	.0
JP Morgan	4	22*	0.4	130.0
Subtotal with Financial Advisor	284	-	28.9	2,985.7
Subtotal without Financial Advisor	700	-	71.1	4,599.6
Industry Total	984	-	100.0	7,585.3

* tie

Any Spanish Involvement Announced (MM8c)

Undisclosed Values & Values up to US\$200m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Deloitte & Touche	55	1	5.3	758.7
KPMG Corporate Finance	40	2	3.9	715.8
Atlas Capital	22	3	2.1	425.2
PricewaterhouseCoopers	21	4	2.0	681.6
Socios Financieros SA	17	5	1.7	163.7
Norgesjion	13	6	1.3	308.0
Morgan Stanley	10	7*	1.0	511.0
Eurohold SL	10	7*	1.0	.0
ABN AMRO	9	9*	0.9	318.1
Ernst & Young LLP	9	9*	0.9	108.1
GBS Finanzas SA	7	11*	0.7	32.3
Rothschild	7	11*	0.7	49.3
Lazard	7	11*	0.7	315.2
N+1	7	11*	0.7	368.2
BBVA	6	15*	0.6	25.6
Eneas Corporate Finance SL	6	15*	0.6	92.2
Ambers & Co	6	15*	0.6	105.7
Clairfield Partners	6	15*	0.6	165.9
Santander Global Banking	6	15*	0.6	179.9
Caixa d'Estalvis y Pensions	5	20*	0.5	.0
HSH Nordbank	5	20*	0.5	117.8
Credit Suisse	5	20*	0.5	204.1
JP Morgan	5	20*	0.5	259.0
Banco de Sabadell	4	24*	0.4	49.4
Ahorro Corporacion Financiera	4	24*	0.4	139.3
BNP Paribas SA	4	24*	0.4	98.4
Fortis	4	24*	0.4	127.2
UBS	4	24*	0.4	119.3
Artisan Partners	4	24*	0.4	89.2
Subtotal with Financial Advisor	307	-	29.7	6,523.1
Subtotal without Financial Advisor	726	-	70.3	8,407.5
Industry Total	1,033	-	100.0	14,930.7

* tie

Any Spanish Involvement Announced (MM8d)

Undisclosed Values & Values up to US\$500m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Deloitte & Touche	57	1	5.3	1,303.9
KPMG Corporate Finance	41	2	3.8	918.8
Atlas Capital	24	3	2.2	975.1
PricewaterhouseCoopers	23	4	2.1	1,407.9
Socios Financieros SA	18	5	1.7	493.7
Morgan Stanley	13	6*	1.2	1,559.0
Norgesjion	13	6*	1.2	308.0
ABN AMRO	12	8	1.1	1,265.7
Eurohold SL	11	9	1.0	481.2
Ernst & Young LLP	9	10*	0.8	108.1
Rothschild	9	10*	0.8	1,094.4
Lazard	9	10*	0.8	1,129.6
JP Morgan	9	10*	0.8	1,646.4
Santander Global Banking	9	10*	0.8	1,081.4
GBS Finanzas SA	7	15*	0.6	32.3
N+1	7	15*	0.6	368.2
BBVA	6	17*	0.6	25.6
Eneas Corporate Finance SL	6	17*	0.6	92.2
Ambers & Co	6	17*	0.6	105.7
Citi	6	17*	0.6	1,214.6
Clairfield Partners	6	17*	0.6	165.9
Caixa d'Estalvis y Pensions	5	22*	0.5	.0
HSH Nordbank	5	22*	0.5	117.8
Credit Suisse	5	22*	0.5	204.1
Goldman Sachs & Co	5	22*	0.5	647.1
Subtotal with Financial Advisor	335	-	30.9	14,967.7
Subtotal without Financial Advisor	751	-	69.2	16,327.3
Industry Total	1,086	-	100.0	

Nordic Rankings

Any Nordic Involvement Announced (MM9a)

Undisclosed Values & Values up to US\$50m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value	Mkt. Share	No. Deals
Danske Markets	195.6	1	2.6	17
KPMG Corporate Finance	182.6	2	2.4	28
Nordea	170.3	3	2.3	17
Advium Corporate Finance	148.6	4	2.0	7
Ernst & Young LLP	137.7	5	1.8	23
HSH Nordbank	136.6	6	1.8	10
Svenska Handelsbanken AB	131.1	7	1.7	23
Carnegie	115.5	8	1.5	16
Deloitte & Touche	113.4	9	1.5	26
PricewaterhouseCoopers	95.2	10	1.3	39
Eneas Corporate Finance SL	92.2	11	1.2	3
ABN AMRO	85.7	12	1.1	10
BDO Stoy Hayward	82.5	13	1.1	5
Lenner Corporate Finance AB	80.0	14	1.1	4
Keystone AB	77.7	15	1.0	8
Global M&A	73.6	16	1.0	17
Enskilda	71.9	17	1.0	20
Summa Capital Oy	71.1	18	1.0	6
M&A International	70.3	19	0.9	29
DnB NOR BANK ASA	67.4	20	0.9	2
IMAP	64.6	21	0.9	40
Lazard	59.3	22	0.8	8
Atrium Partners	58.7	23	0.8	3
Swedbank	48.1	24	0.6	2
Lincoln International	42.4	25	0.6	4
Subtotal with Financial Advisor	2,439.2	-	32.5	474
Subtotal without Financial Advisor	5,074.3	-	67.5	1,901
Industry Total	7,513.5	-	100.0	2,375

Any Nordic Involvement Announced (MM9a)

Undisclosed Values & Values up to US\$50m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
IMAP	40	1	1.7	64.6
PricewaterhouseCoopers	39	2	1.6	95.2
M&A International	29	3	1.2	70.3
KPMG Corporate Finance	28	4	1.2	182.6
Deloitte & Touche	26	5	1.1	113.4
Svenska Handelsbanken AB	23	6*	1.0	131.1
Ernst & Young LLP	23	6*	1.0	137.7
Enskilda	20	8	0.8	71.9
Nordea	17	9*	0.7	170.3
Danske Markets	17	9*	0.7	195.6
Global M&A	17	9*	0.7	73.6
Carnegie	16	12	0.7	115.5
Industrial & Comm Bank China	10	13*	0.4	31.4
ABN AMRO	10	13*	0.4	85.7
HSH Nordbank	10	13*	0.4	136.6
UBS	10	13*	0.4	37.6
FIH Partners AS	10	13*	0.4	24.0
Kaupthing Bank HF	9	18*	0.4	.0
Evil Bank Plc	9	18*	0.4	17.6
Lazard	8	20*	0.3	59.3
ABG Sundal Collier	8	20*	0.3	30.1
Keystone AB	8	20*	0.3	77.7
DMG & Partners Securities Pte	7	23*	0.3	.0
Advium Corporate Finance	7	23*	0.3	148.6
Rothschild	7	23*	0.3	.0
Subtotal with Financial Advisor	474	-	20.0	2,439.2
Subtotal without Financial Advisor	1,901	-	80.0	5,074.3
Industry Total	2,375	-	100.0	7,513.5

* tie

Any Nordic Involvement Announced (MM9b)

Undisclosed Values & Values up to US\$100m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value	Mkt. Share	No. Deals
Danske Markets	443.1	2	3.4	19
Advium Corporate Finance	407.8	3	3.1	9
HSH Nordbank	307.8	4	2.4	12
Nordea	302.7	5	2.3	19
KPMG Corporate Finance	288.8	6	2.2	30
Carnegie	236.7	7	1.8	18
DnB NOR BANK ASA	226.7	8	1.7	4
ABN AMRO	219.9	9	1.7	12
Ernst & Young LLP	210.0	10	1.6	24
Lenner Corporate Finance AB	205.9	11	1.6	6
UBS	195.8	12	1.5	12
Catella AB	177.4	13	1.4	3
Lazard	140.5	14	1.1	9
M&A International	137.5	15	1.1	30
Svenska Handelsbanken AB	131.1	16	1.0	23
Swedbank	121.6	17	0.9	3
Deloitte & Touche	113.4	18	0.9	26
PricewaterhouseCoopers	95.2	19	0.7	39
CIBC World Markets Inc	92.3	20	0.7	2
Eneas Corporate Finance SL	92.2	21	0.7	3
Socios Financieros SA	89.2	22	0.7	2
Credit Suisse	83.0	23	0.6	1
BDO Stoy Hayward	82.5	24	0.6	5
Deutsche Bank AG	81.3	25*	0.6	2
Morgan Stanley	81.3	25*	0.6	6
Subtotal with Financial Advisor	5,098.6	-	39.0	510
Subtotal without Financial Advisor	7,987.1	-	61.0	1,943
Industry Total	13,085.7	-	100.0	2,453

Any Nordic Involvement Announced (MM9b)

Undisclosed Values & Values up to US\$100m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
IMAP	40	1	1.6	64.6
PricewaterhouseCoopers	39	2	1.6	95.2
KPMG Corporate Finance	30	3*	1.2	288.8
M&A International	30	3*	1.2	137.5
Enskilda	30	3*	1.2	82.6
Deloitte & Touche	26	6	1.1	113.4
Ernst & Young LLP	24	7	1.0	210.0
Svenska Handelsbanken AB	23	8	0.9	131.1
Nordea	19	9*	0.8	302.7
Danske Markets	19	9*	0.8	443.1
Carnegie	18	11	0.7	236.7
Global M&A	17	12	0.7	73.6
ABN AMRO	12	13*	0.5	219.9
HSH Nordbank	12	13*	0.5	307.8
UBS	12	13*	0.5	195.8
Industrial & Comm Bank China	10	16*	0.4	31.4
FIH Partners AS	10	16*	0.4	24.0
Evil Bank Plc	10	16*	0.4	71.6
Lazard	9	19*	0.4	140.5
Kaupthing Bank HF	9	19*	0.4	.0
Advium Corporate Finance	9	19*	0.4	407.8
ABG Sundal Collier	8	22*	0.3	30.1
Keystone AB	8	22*	0.3	77.7
Rothschild	8	22*	0.3	58.0
DMG & Partners Securities Pte	7	25	0.3	.0
Subtotal with Financial Advisor	510	-	20.8	5,098.6
Subtotal without Financial Advisor	1,943	-	79.2	7,987.1
Industry Total	2,453	-	100.0	13,085.7

* tie

Any Nordic Involvement Announced (MM9c)

Undisclosed Values & Values up to US\$200m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value	Mkt. Share	No. Deals
Danske Markets	1,877.2	1	7.5	38
Carnegie	1,088.3	2	4.4	24
PricewaterhouseCoopers	692.3	3	2.8	43
Kaupthing Bank HF	653.4	4	2.6	13
Svenska Handelsbanken AB	561.7	5	2.3	26
KPMG Corporate Finance	551.6	6	2.2	32
ABN AMRO	551.4	7	2.2	14
Catella AB	532.4	8	2.1	6
JP Morgan	486.0	9	2.0	9
Rothschild	456.2	10	1.8	11
Danske Markets	443.1	11	1.8	19
DnB NOR BANK ASA	433.0	12	1.7	5
Nordea	432.3	13	1.7	20
Advium Corporate Finance	407.8	14	1.6	9
Morgan Stanley	400.2	15	1.6	8
Deutsche Bank AG	394.2	16	1.6	4
UBS	378.5	17	1.5	13
Ernst & Young LLP	368.5	18	1.5	25
Lehman Brothers	357.5	19	1.4	3
Banque Degroof	344.9	20	1.4	3
OKOBANK Group	343.3	21	1.4	6
HSH Nordbank	307.8	22	1.2	12
Dresdner Kleinwort	296.8	23	1.2	4
Lazard	286.6	24	1.2	10
HSBC Holdings PLC	273.4	25	1.1	4
Subtotal with Financial Advisor	12,176.0	-	48.9	559
Subtotal without Financial Advisor	12,738.7	-	51.1	1,976
Industry Total	24,914.7	-	100.0	2,535

Any Nordic Involvement Announced (MM9c)

Undisclosed Values & Values up to US\$200m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
PricewaterhouseCoopers	43	1	1.7	692.3
IMAP	40	2	1.6	64.6
Enskilda	38	3	1.5	1,877.2
KPMG Corporate Finance	32	4	1.3	551.6
M&A International	30	5	1.2	137.5
Deloitte & Touche	26	6*	1.0	113.4
Svenska Handelsbanken AB	26	6*	1.0	561.7
Ernst & Young LLP	25	8	1.0	368.5
Carnegie	24	9	1.0	1,088.3
Nordea	20	10	0.8	432.3
Danske Markets	19	11	0.8	443.1
Global M&A	18	12	0.7	199.0
ABN AMRO	14	13	0.6	551.4
Kaupthing Bank HF	13	14*	0.5	653.4
UBS	13	14*	0.5	378.5
HSH Nordbank	12	16	0.5	307.8
Industrial & Comm Bank China	11	17*	0.4	135.5
Rothschild	11	17*	0.4	456.2
Lazard	10	19*	0.4	286.6
ABG Sundal Collier	10	19*	0.4	257.5
FIH Partners AS	10	19*	0.4	24.0
Evil Bank Plc	10	19*	0.4	71.6
Advium Corporate Finance	9	23*	0.4	407.8
Keystone AB	9	23*	0.4	192.8
JP Morgan	9	23*	0.4	486.0
Subtotal with Financial Advisor	559	-	22.1	12,176.0
Subtotal without Financial Advisor	1,976	-	78.0	12,738.7
Industry Total	2,535	-	100.0	24,914.7

* tie

Any Nordic Involvement Announced (MM9d)

Undisclosed Values & Values up to US\$500m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value	Mkt. Share	No. Deals
Enskilda	4,048.4	1	7.6	45
Carnegie	3,080.4	2	5.8	29
UBS	2,579.6	3	4.9	18
ABG Sundal Collier	2,145.4	4	4.1	16
ABN AMRO	1,912.5	5	3.6	18
Morgan Stanley	1,844.6	6	3.5	12
Lazard	1,696.1	7	3.2	14
JP Morgan	1,437.0	8	2.7	12
KPMG Corporate Finance	1,417.6	9	2.7	34
Advium Corporate Finance	1,411.4	10	2.7	13
Svenska Handelsbanken AB	1,330.8	11	2.5	28
Citi	1,291.7	12	2.4	5
Merrill Lynch	1,201.8	13	2.3	9
Deutsche Bank AG	1,018.5	14	1.9	6
RBC Capital Markets	933.4	15	1.8	1
Rothschild	846.7	16	1.6	12
HSBC Holdings PLC	836.5	17	1.6	6
Goldman Sachs & Co	827.6	18	1.6	7
First Securities ASA	747.6	19	1.4	7
Jefferies & Co Inc	696.7	20	1.3	5
PricewaterhouseCoopers	692.3	21	1.3	43
Scotiabank-Bank of Nova Scotia	655.2	22	1.2	1
Kaupthing Bank HF	653.4	23	1.2	13
Summa Capital Oy	644.1	24	1.2	7
Lehman Brothers	601.2	25	1.1	4
Subtotal with Financial Advisor				

Benelux Rankings

Any Benelux Involvement Announced (MM10a)

Undisclosed Values & Values up to US\$50m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				No.
	Rank	Value	Mkt. Share	Deals	
Ernst & Young LLP	140.0	1	3.3	16	
Banque Degroof	123.3	2	2.9	19	
Rothschild	119.2	3	2.8	16	
ABN AMRO	85.6	4	2.0	36	
Rabobank	58.7	5	1.4	15	
M&A International	51.1	6	1.2	18	
KPMG Corporate Finance	50.9	7	1.2	59	
Houlihan Lokey Howard & Zukin	49.8	8	1.2	1	
Close Brothers Ltd	48.0	9	1.1	6	
William Blair & Co	47.9	10	1.1	4	
Global M&A	40.8	11	1.0	5	
PricewaterhouseCoopers	40.3	12	1.0	13	
E Ohman Jr Fondkommission	38.5	13	0.9	1	
Deutsche Bank AG	38.4	14*	0.9	3	
Bank of America Securities LLC	38.4	14*	0.9	2	
ING	38.4	14*	0.9	17	
Dresdner Kleinwort	35.0	17	0.8	1	
BlueMind Corporate Finance	32.2	18	0.8	16	
HSBC Holdings PLC	30.2	19	0.7	3	
Banque Privee Edmond de Roths	29.8	20	0.7	1	
PhiDelphi Corporate Finance BV	28.5	21	0.7	6	
BDO Stoy Hayward	27.4	22*	0.7	26	
Daniel Stewart	27.4	22*	0.7	1	
Deloitte & Touche	26.6	24	0.6	19	
King & Co International	26.4	25	0.6	1	
Subtotal with Financial Advisor	1,209.3	-	28.6	428	
Subtotal without Financial Advisor	3,021.0	-	71.4	1,041	
Industry Total	4,230.3	-	100.0	1,469	

Any Benelux Involvement Announced (MM10b)

Undisclosed Values & Values up to US\$100m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				No.
	Rank	Value	Mkt. Share	Deals	
Ernst & Young LLP	408.7	1	4.6	22	
KPMG Corporate Finance	263.4	2	3.0	62	
Rothschild	263.0	3	3.0	18	
ABN AMRO	238.6	4	2.7	38	
Ernst & Young LLP	222.0	5	2.5	17	
Banque Degroof	186.3	6	2.1	20	
Deloitte & Touche	162.7	7	1.8	21	
Credit Suisse	155.1	8	1.7	12	
Gruppo Banca Leonardo	99.4	9	1.1	2	
Lincoln International	98.5	10	1.1	3	
Orion Securities	97.6	11	1.1	1	
Investec	94.2	12	1.1	2	
KBC Group NV	86.7	13	1.0	7	
Societe Generale	84.4	14	1.0	10	
Nomura	83.7	15	0.9	4	
Bear Stearns & Co Inc	75.0	16	0.8	4	
America's Growth Capital	72.5	17	0.8	1	
Ferber & Co GmbH	64.5	18	0.7	2	
Montgomery & Co	62.7	19	0.7	1	
Rabobank	58.7	20	0.7	15	
M&A International	51.1	21	0.6	18	
Enskilda	51.0	22	0.6	1	
CIBC World Markets Inc	50.0	23	0.6	1	
Houlihan Lokey Howard & Zukin	49.8	24	0.6	1	
Close Brothers Ltd	48.0	25	0.5	6	
Subtotal with Financial Advisor	3,164.7	-	35.5	454	
Subtotal without Financial Advisor	5,744.1	-	64.5	1,077	
Industry Total	8,908.8	-	100.0	1,531	

Any Benelux Involvement Announced (MM10c)

Undisclosed Values & Values up to US\$200m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				No.
	Rank	Value	Mkt. Share	Deals	
ABN AMRO	1,290.6	1	6.7	45	
Rothschild	821.9	2	4.3	22	
KPMG Corporate Finance	627.9	3	3.3	65	
ING	557.2	4	2.9	23	
Credit Suisse	510.1	5	2.7	14	
Banque Degroof	468.2	6	2.4	21	
Fortis	391.7	7	2.0	9	
RBC Capital Markets	375.2	8	2.0	3	
Ernst & Young LLP	313.2	9	1.6	18	
BNP Paribas SA	280.7	10	1.5	10	
Bear Stearns & Co Inc	270.0	11	1.4	2	
Catalyst Advisors BV	267.5	12	1.4	3	
Mediobanca	253.0	13	1.3	2	
Lazard	243.3	14	1.3	5	
PricewaterhouseCoopers	235.7	15	1.2	14	
HSBC Holdings PLC	219.5	16	1.1	4	
Merrill Lynch	210.0	17*	1.1	5	
Genuity Capital Markets	210.0	17*	1.1	1	
Lincoln International	202.0	19	1.1	4	
Morgan Stanley	189.3	20*	1.0	7	
Calyon	189.3	20*	1.0	3	
Corporate Finance Partners CFP	184.0	22	1.0	2	
Deutsche Bank AG	172.3	23	0.9	4	
Ladenburg Thalmann & Co	165.6	24	0.9	1	
Deloitte & Touche	162.7	25	0.8	21	
Subtotal with Financial Advisor	8,371.3	-	43.4	489	
Subtotal without Financial Advisor	10,907.7	-	56.6	1,113	
Industry Total	19,278.9	-	100.0	1,602	

Any Benelux Involvement Announced (MM10d)

Undisclosed Values & Values up to US\$500m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				No.
	Rank	Value	Mkt. Share	Deals	
Morgan Stanley	5,396.9	1	12.0	22	
ABN AMRO	3,461.2	2	7.7	52	
Rothschild	3,396.2	3	7.5	30	
UBS	2,013.2	4	4.5	14	
JP Morgan	1,965.4	5	4.4	17	
ING	1,949.5	6	4.3	28	
Deutsche Bank AG	1,938.9	7	4.3	9	
Credit Suisse	1,685.4	8	3.7	18	
HSBC Holdings PLC	1,671.3	9	3.7	8	
BNP Paribas SA	1,661.1	10	3.7	13	
RBC Capital Markets	1,620.0	11	3.6	6	
Goldman Sachs & Co	1,582.3	12	3.5	12	
Citi	1,498.4	13	3.3	9	
Calyon	1,441.5	14	3.2	6	
Banque Degroof	1,063.0	15	2.4	23	
Lazard	912.6	16	2.0	7	
Ernst & Young LLP	903.6	17	2.0	20	
Rabobank	859.5	18	1.9	17	
Merrill Lynch	839.2	19	1.9	7	
Bank of America Securities LLC	747.6	20	1.7	4	
Deloitte & Touche	650.2	21	1.4	22	
Mediobanca	641.2	22	1.4	3	
KPMG Corporate Finance	627.9	23	1.4	65	
PricewaterhouseCoopers	621.0	24	1.4	15	
Catalyst Advisors BV	607.1	25	1.4	4	
Subtotal with Financial Advisor	27,664.1	-	61.3	547	
Subtotal without Financial Advisor	17,441.4	-	38.7	1,134	
Industry Total	45,105.5	-	100.0	1,681	

Any Benelux Involvement Announced (MM10a)

Undisclosed Values & Values up to US\$50m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007				Rank Value
	No.	Deals	Mkt. Share	US\$M	
KPMG Corporate Finance	59	1	4.0	50.9	
ABN AMRO	36	2	2.5	85.6	
BDO Stoy Hayward	26	3	1.8	27.4	
Deloitte & Touche	19	4*	1.3	26.6	
Banque Degroof	19	4*	1.3	123.3	
M&A International	18	6	1.2	51.1	
ING	17	7	1.2	38.4	
Ernst & Young LLP	16	8*	1.1	140.0	
Rothschild	16	8*	1.1	119.2	
BlueMind Corporate Finance	16	8*	1.1	32.2	
Rabobank	15	11	1.0	58.7	
Van Oers Corporate Finance BV	14	12	1.0	20.0	
PricewaterhouseCoopers	13	13*	0.9	40.3	
IMAP	13	13*	0.9	11.5	
JP Morgan	11	15	0.8	.0	
Clairfield Partners	10	16*	0.7	.0	
Credit Suisse	10	16*	0.7	12.0	
KBC Group NV	9	18	0.6	.0	
BNP Paribas SA	8	19*	0.5	17.7	
UBS	8	19*	0.5	.0	
Goldman Sachs & Co	8	19*	0.5	.0	
Lehman Brothers	7	22	0.5	7.0	
Morgan Stanley	6	23*	0.4	.0	
PhiDelphi Corporate Finance BV	6	23*	0.4	28.5	
Fortis	6	23*	0.4	19.5	
Close Brothers Ltd	6	23*	0.4	48.0	
Societe Generale	6	23*	0.4	.0	
Subtotal with Financial Advisor	428	-	29.1	1,209.3	
Subtotal without Financial Advisor	1,041	-	70.9	3,021.0	
Industry Total	1,469	-	100.0	4,230.3	

* tie

Any Benelux Involvement Announced (MM10b)

Undisclosed Values & Values up to US\$100m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007				Rank Value
	No.	Deals	Mkt. Share	US\$M	
KPMG Corporate Finance	62	1	4.1	263.4	
ABN AMRO	38	2	2.5	238.6	
BDO Stoy Hayward	26	3	1.7	27.4	
ING	22	4	1.4	408.7	
Deloitte & Touche	21	5	1.4	162.7	
Banque Degroof	20	6	1.3	186.3	
Rothschild	18	7*	1.2	263.0	
M&A International	18	7*	1.2	51.1	
Ernst & Young LLP	17	9	1.1	222.0	
BlueMind Corporate Finance	16	10	1.1	32.2	
Rabobank	15	11	1.0	58.7	
Van Oers Corporate Finance BV	14	12	0.9	20.0	
PricewaterhouseCoopers	13	13*	0.9	40.3	
IMAP	13	13*	0.9	11.5	
Credit Suisse	12	15	0.8	155.1	
JP Morgan	11	16	0.7	.0	
Clairfield Partners	10	17*	0.7	.0	
KBC Group NV	10	17*	0.7	86.7	
BNP Paribas SA	8	19*	0.5	17.7	
UBS	8	19*	0.5	.0	
Goldman Sachs & Co	8	19*	0.5	.0	
Lehman Brothers	7	22*	0.5	7.0	
Societe Generale	7	22*	0.5	84.4	
Morgan Stanley	6	24*	0.4	.0	
PhiDelphi Corporate Finance BV	6	24*	0.4	28.5	
Fortis	6	24*	0.4	19.5	
Close Brothers Ltd	6	24*	0.4	48.0	
Subtotal with Financial Advisor	454	-	29.7	3,164.7	
Subtotal without Financial Advisor	1,077	-	70.4	5,744.1	
Industry Total	1,531	-	100.0	8,908.8	

* tie

Any Benelux Involvement Announced (MM10c)

Undisclosed Values & Values up to US\$200m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007				Rank Value
	No.	Deals	Mkt. Share	US\$M	
KPMG Corporate Finance	65	1	4.1	627.9	
ABN AMRO	45	2	2.8	1,290.6	
BDO Stoy Hayward	26	3	1.6	27.4	
ING	23	4	1.4	557.2	
Rothschild	22	5	1.4	821.9	
Deloitte & Touche	21	6*	1.3	162.7	
Banque Degroof	21	6*	1.3	468.2	
Ernst & Young LLP	18	8*	1.1	313.2	
M&A International	18	8*	1.1	51.1	
BlueMind Corporate Finance	16	10	1.0	32.2	
Rabobank	15	11	0.9	58.7	
PricewaterhouseCoopers	14	12*	0.9	235.7	
Van Oers Corporate Finance BV	14	12*	0.9	20.0	
Credit Suisse	14	12*	0.9	510.1	
IMAP	13	15	0.8	11.5	
JP Morgan	12	16	0.8	133.2	
BNP Paribas SA	10	17*	0.6	280.7	
Clairfield Partners	10	17*	0.6	.0	
KBC Group NV	10	17*	0.6	86.7	
Fortis	9	20*	0.6	391.7	
UBS	9	20*	0.6	154.7	
Goldman Sachs & Co	8	22*	0.5	.0	
Lehman Brothers	8	22*	0.5	127.0	
Morgan Stanley	7	24*	0.4	189.3	
Societe Generale	7	24*	0.4	84.4	
Subtotal with Financial Advisor	489	-	30.5	8,371.3	
Subtotal without Financial Advisor	1,113	-	69.5	10,907.7	
Industry Total	1,602	-	100.0	19,278.9	

* tie

Any Benelux Involvement Announced (MM10d)

Undisclosed Values & Values up to US\$500m

Based on Number of Transactions

Eastern Europe Rankings

Any East Europe Involvement Announced (MM16a)

Undisclosed Values & Values up to US\$50m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				
	Rank	Value US\$m	Mkt. Share	Rank	No. Deals
KPMG Corporate Finance	136.8	1	2.5	16	
UniCredit Group	85.2	2	1.5	23	
Renaissance Capital Group	74.2	3	1.3	10	
Metropol Invest Financial Co	72.8	4	1.3	42	
Rothschild	69.2	5	1.3	15	
Morgan Stanley	66.3	6	1.2	12	
GCI Management	54.6	7	1.0	2	
Global M&A	53.1	8	1.0	10	
Citi	48.0	9	0.9	7	
Banca Transilvania	45.0	10	0.8	1	
Fidea Sp zoo	43.1	11	0.8	4	
M&A International	38.3	12	0.7	18	
IMAP	37.1	13	0.7	19	
Dresdner Kleinwort	35.0	14	0.6	1	
PricewaterhouseCoopers	33.2	15	0.6	6	
Enskilda	32.9	16	0.6	6	
Baltic Investment Co	31.1	17	0.6	2	
CAG Spolka	30.7	18	0.6	5	
Ernst & Young LLP	26.5	19	0.5	6	
BNP Paribas SA	24.2	20	0.4	40	
Mizuho Financial Group	20.3	21	0.4	1	
Credit Suisse	18.0	22	0.3	5	
Deloitte & Touche	16.6	23	0.3	24	
Helios Sp zoo	16.0	24	0.3	2	
Consus Partner	15.9	25	0.3	1	
Subtotal with Financial Advisor	1,029.5	-	18.6	315	
Subtotal without Financial Advisor	4,520.5	-	81.5	1,537	
Industry Total	5,550.0	-	100.0	1,852	

Any East Europe Involvement Announced (MM16b)

Undisclosed Values & Values up to US\$100m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				
	Rank	Value US\$m	Mkt. Share	Rank	No. Deals
Rothschild	253.4	1	2.2	17	
KPMG Corporate Finance	210.0	2	1.8	17	
Fidea Sp zoo	190.7	3	1.6	6	
Merrill Lynch	176.7	4	1.5	14	
Deutsche Bank AG	176.4	5	1.5	12	
Metropol Invest Financial Co	149.5	6	1.3	43	
Societe Generale	142.5	7	1.2	3	
Morgan Stanley	136.0	8	1.2	13	
Ernst & Young LLP	108.5	9	0.9	7	
Credit Suisse	93.2	10	0.8	6	
Deloitte & Touche	90.8	11	0.8	25	
KBC Group NV	86.7	12	0.7	14	
UniCredit Group	85.2	13	0.7	23	
KIT Finance Investment Bank	76.7	14*	0.7	41	
JP Morgan	76.7	14*	0.7	7	
UBS	75.3	16	0.6	9	
Renaissance Capital Group	74.2	17	0.6	10	
Concorde Capital Limited	73.8	18	0.6	1	
Miller Buckfire	70.0	19	0.6	1	
Goldman Sachs & Co	69.7	20	0.6	4	
DAO Rosbank	63.4	21	0.5	1	
GCI Management	54.6	22	0.5	2	
Allied Irish Banks PLC	53.8	23	0.5	1	
Swicorp	53.3	24	0.5	1	
Global M&A	53.1	25	0.5	10	
Subtotal with Financial Advisor	2,384.7	-	20.4	333	
Subtotal without Financial Advisor	9,332.2	-	79.7	1,603	
Industry Total	11,716.8	-	100.0	1,936	

Any East Europe Involvement Announced (MM16c)

Undisclosed Values & Values up to US\$200m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				
	Rank	Value US\$m	Mkt. Share	Rank	No. Deals
Deutsche Bank AG	889.4	1	3.9	17	
Evercore Partners	700.6	2	3.1	2	
Deloitte & Touche	606.5	3	2.7	28	
Citi	604.8	4	2.7	11	
Rothschild	575.7	5	2.6	20	
Renaissance Capital Group	519.6	6	2.3	13	
Goldman Sachs & Co	444.0	7	2.0	6	
Morgan Stanley	420.0	8	1.9	15	
UniCredit Group	375.2	9	1.7	25	
KPMG Corporate Finance	356.1	10	1.6	18	
Lazard	346.1	11	1.5	4	
Merrill Lynch	283.1	12	1.3	15	
UBS	275.3	13	1.2	10	
JP Morgan	262.9	14	1.2	8	
HSBC Holdings PLC	242.6	15	1.1	3	
Raiffeisen Zentralbank	210.9	16	0.9	10	
CAG Spolka	208.4	17	0.9	6	
Global M&A	198.1	18	0.9	11	
Fidea Sp zoo	190.7	19	0.8	6	
Intesa SanPaolo	165.7	20	0.7	2	
Enskilda	155.5	21	0.7	7	
Investec	151.0	22*	0.7	1	
BDO Stoy Hayward	151.0	22*	0.7	1	
Metropol Invest Financial Co	149.5	24	0.7	43	
Societe Generale	142.5	25	0.6	3	
Subtotal with Financial Advisor	7,014.4	-	31.0	362	
Subtotal without Financial Advisor	15,589.4	-	69.0	1,648	
Industry Total	22,603.8	-	100.0	2,010	

Any East Europe Involvement Announced (MM16d)

Undisclosed Values & Values up to US\$500m
Based on Value

Financial Advisor	1/1/2007 - 12/31/2007				
	Rank	Value US\$m	Mkt. Share	Rank	No. Deals
JP Morgan	4,227.8	1	8.9	20	
Morgan Stanley	3,743.3	2	7.9	25	
Deutsche Bank AG	3,108.0	3	6.5	24	
KIT Finance Investment Bank	2,644.2	4	5.6	48	
Merrill Lynch	2,630.5	5	5.5	22	
Rothschild	2,409.5	6	5.1	26	
Metropol Invest Financial Co	2,267.6	7	4.8	49	
Citi	1,915.9	8	4.0	15	
UBS	1,425.3	9	3.0	14	
ABN AMRO	1,390.6	10	2.9	8	
Credit Suisse	1,148.5	11	2.4	9	
Jefferies & Co Inc	1,061.9	12	2.2	2	
Goldman Sachs & Co	744.0	13	1.6	7	
Troika Dialog	737.9	14	1.6	4	
Evercore Partners	700.6	15	1.5	2	
UniCredit Group	684.9	16	1.4	26	
KPMG Corporate Finance	683.3	17	1.4	19	
Renaissance Capital Group	670.8	18	1.4	14	
Deloitte & Touche	606.5	19	1.3	28	
HSBC Holdings PLC	602.6	20	1.3	4	
Standard Unlu	459.1	21	1.0	7	
Enskilda	423.3	22	0.9	8	
European Privatization	400.0	23	0.8	1	
Ernst & Young LLP	368.5	24	0.8	8	
BNP Paribas SA	351.4	25	0.7	41	
Subtotal with Financial Advisor	23,434.1	-	49.2	411	
Subtotal without Financial Advisor	24,186.9	-	50.8	1,673	
Industry Total	47,621.0	-	100.0	2,084	

Any East Europe Involvement Announced (MM16a)

Undisclosed Values & Values up to US\$50m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Metropol Invest Financial Co	42	1	2.3	72.8
BNP Paribas SA	40	2*	2.2	24.2
KIT Finance Investment Bank	40	2*	2.2	.0
Deloitte & Touche	24	4	1.3	16.6
UniCredit Group	23	5	1.2	85.2
IMAP	19	6	1.0	37.1
M&A International	18	7	1.0	38.3
KPMG Corporate Finance	16	8	0.9	136.8
Rothschild	15	9	0.8	69.2
KBC Group NV	13	10	0.7	.0
Morgan Stanley	12	11*	0.7	66.3
Merrill Lynch	12	11*	0.7	.0
Renaissance Capital Group	10	13*	0.5	74.2
Global M&A	10	13*	0.5	53.1
Deutsche Bank AG	10	13*	0.5	.0
Raiffeisen Zentralbank	9	16	0.5	10.9
UBS	8	17	0.4	.0
Citi	7	18	0.4	48.0
Ernst & Young LLP	6	19*	0.3	26.5
PricewaterhouseCoopers	6	19*	0.3	33.2
Standard Unlu	6	19*	0.3	9.1
Prime Investment	6	19*	0.3	.0
Enskilda	6	19*	0.3	32.9
JP Morgan	6	19*	0.3	.0
Credit Suisse	5	25*	0.3	18.0
CAG Spolka	5	25*	0.3	30.7
Subtotal with Financial Advisor	315	-	17.0	1,029.5
Subtotal without Financial Advisor	1,537	-	83.0	4,520.5
Industry Total	1,852	-	100.0	5,550.0

Any East Europe Involvement Announced (MM16b)

Undisclosed Values & Values up to US\$100m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Metropol Invest Financial Co	43	1	2.2	149.5
KIT Finance Investment Bank	41	2	2.1	76.7
BNP Paribas SA	40	3	2.1	24.2
Deloitte & Touche	25	4	1.3	90.8
UniCredit Group	23	5	1.2	85.2
IMAP	19	6	1.0	37.1
M&A International	18	7	0.9	38.3
Rothschild	17	8*	0.9	253.4
KPMG Corporate Finance	17	8*	0.9	210.0
KBC Group NV	14	10*	0.7	86.7
Merrill Lynch	14	10*	0.7	176.7
Morgan Stanley	13	12	0.7	136.0
Deutsche Bank AG	12	13	0.6	176.4
Renaissance Capital Group	10	14*	0.5	74.2
Global M&A	10	14*	0.5	53.1
UBS	9	16*	0.5	75.3
Raiffeisen Zentralbank	9	16*	0.5	10.9
Ernst & Young LLP	7	18*	0.4	108.5
Citi	7	18*	0.4	48.0
JP Morgan	7	18*	0.4	76.7
PricewaterhouseCoopers	6	21*	0.3	33.2
Credit Suisse	6	21*	0.3	93.2
Standard Unlu	6	21*	0.3	9.1
Fidea Sp zoo	6	21*	0.3	190.7
Prime Investment	6	21*	0.3	.0
Subtotal with Financial Advisor	333	-	17.2	2,384.7
Subtotal without Financial Advisor	1,603	-	82.8	9,332.2
Industry Total	1,936	-	100.0	11,716.8

Any East Europe Involvement Announced (MM16c)

Undisclosed Values & Values up to US\$200m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Metropol Invest Financial Co	43	1	2.1	149.5
KIT Finance Investment Bank	41	2	2.0	76.7
BNP Paribas SA	40	3	2.0	24.2
Deloitte & Touche	28	4	1.4	606.5
UniCredit Group	25	5	1.2	375.2
Rothschild	20	6	1.0	575.7
IMAP	19	7	1.0	37.1
KPMG Corporate Finance	18	8*	0.9	356.1
M&A International	18	8*	0.9	38.3
Deutsche Bank AG	17	10	0.9	889.4
Morgan Stanley	15	11*	0.8	420.0
Merrill Lynch	15	11*	0.8	283.1
KBC Group NV	14	13	0.7	86.7
Renaissance Capital Group	13	14	0.7	519.6
Global M&A	11	15*	0.6	198.1
Citi	11	15*	0.6	604.8
UBS	10	17*	0.5	275.3
Raiffeisen Zentralbank	10	17*	0.5	210.9
JP Morgan	8	19	0.4	262.9
Ernst & Young LLP	7	20*	0.4	108.5
Enskilda	7	20*	0.4	155.5
PricewaterhouseCoopers	6	22*	0.3	33.2
Credit Suisse	6	22*	0.3	93.2
Standard Unlu	6	22*	0.3	9.1
CAG Spolka	6	22*	0.3	208.4
Fidea Sp zoo	6	22*	0.3	190.7
Prime Investment	6	22*	0.3	.0
Subtotal with Financial Advisor	362	-	18.0	7,014.4
Subtotal without Financial Advisor	1,648	-	82.0	15,589.4
Industry Total	2,010	-	100.0	22,603.8

Any East Europe Involvement Announced (MM16d)

Undisclosed Values & Values up to US\$500m
Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Metropol Invest Financial Co	49	1	2.4	2,267.6
KIT Finance Investment Bank	48	2	2.3	2,644.2
BNP Paribas SA	41	3	2.0	351.4
Deloitte & Touche	28	4	1.3	606.5
Rothschild	26	5*	1.3	2,409.5
UniCredit Group	26	5*	1.3	684.9
Morgan Stanley	25	7	1.2	3,743.3
Deutsche Bank AG	24	8	1.2	3,108.0
Merrill Lynch	22	9	1.1	2,630.5
IMAP	20	10*	1.0	292.1
JP Morgan	20	10*	1.0	4,227.8
KPMG Corporate Finance	19	12	0.9	683.3
M&A International	18	13	0.9	38.3
Citi	15	14	0.7	1,915.9
Renaissance Capital Group	14	15*	0.7	670.8
UBS	14	15*	0.7	1,425.3
KBC Group NV	14	15*	0.7	86.7
Global M&A	11	18	0.5	198.1
Raiffeisen Zentralbank	10	19	0.5	210.9
Credit Suisse	9	20	0.4	1,148.5
ABN AMRO	8	21*	0.4	1,390.6
Ernst & Young LLP	8	21*	0.4	368.5
Enskilda				

Hochinma and Hong Kong Rankings

Any Hochinma Involvement Announced (MM13)

Undisclosed Values & Values up to US\$50m					Undisclosed Values & Values up to US\$100m				
Based on Value					Based on Value				
Financial Advisor	1/1/2007 - 12/31/2007				Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value US\$m	Mkt. Rank	No. Deals		Rank	Value US\$m	Mkt. Rank	No. Deals
Financial Advisor					Financial Advisor				
CIMB Investment Bank Bhd	516.0	1	1.5	44	CIMB Investment Bank Bhd	1,073.0	1	2.0	52
Ernst & Young LLP	357.3	2	1.1	35	Ernst & Young LLP	841.5	2	1.5	41
Somerley Ltd	357.0	3	1.1	59	Amlnvestment Bank Group	678.6	3	1.2	27
Amlnvestment Bank Group	319.9	4	0.9	22	South China Capital Ltd	625.4	4	1.1	34
South China Capital Ltd	297.2	5	0.9	29	Somerley Ltd	590.3	5	1.1	62
Kingston Corporate Finance Ltd	271.7	6	0.8	17	PricewaterhouseCoopers	536.3	6	1.0	42
PricewaterhouseCoopers	265.7	7	0.8	38	Standard Chartered PLC	473.9	7	0.9	11
IMAP	220.1	8	0.7	18	ABN AMRO	467.0	8	0.9	8
Partners Capital International	201.4	9	0.6	11	Morgan Stanley	417.7	9	0.8	10
OSK Securities Bhd	195.7	10	0.6	11	Kingston Corporate Finance Ltd	406.8	10	0.7	19
DBS Group Holdings	161.0	11	0.5	21	China Galaxy Securities Co	362.6	11	0.7	10
MIMB Investment Bank Bhd	153.8	12	0.5	13	Citi	346.8	12	0.6	13
Veda Capital Ltd	149.6	13	0.4	14	Malayan Banking Bhd	341.7	13	0.6	10
Morgan Stanley	147.1	14	0.4	7	Merrill Lynch	339.9	14	0.6	14
Malayan Banking Bhd	129.0	15	0.4	7	Wallbank Brothers Sec (HK)	325.4	15	0.6	13
KPMG Corporate Finance	123.0	16	0.4	24	DBS Group Holdings	323.4	16	0.6	23
BNP Paribas SA	116.9	17	0.3	13	Credit Suisse	315.0	17	0.6	17
China Merchants Bank	113.2	18	0.3	5	IMAP	299.6	18	0.6	19
Tai Fook Group Ltd	111.2	19	0.3	9	Goldman Sachs & Co	282.8	19	0.5	10
M&A International	111.1	20	0.3	13	HSBC Holdings PLC	280.4	20	0.5	14
Credit Suisse	105.5	21	0.3	14	Hercules Capital Ltd	259.5	21	0.5	14
Optima Capital Ltd	105.1	22	0.3	15	J.P. Morgan	250.2	22	0.5	10
Bank of China	101.2	23	0.3	10	PB Securities	219.8	23	0.4	10
Affin Holdings Bhd	100.7	24	0.3	3	K&N Kenanga Sdn Bhd	219.4	24	0.4	8
Lazard	95.9	25	0.3	4	Anglo Chinese Corp Finance	214.8	25	0.4	7
Subtotal with Financial Advisor	7,149.4	-	21.0	701	Subtotal with Financial Advisor	13,956.8	-	25.4	795
Subtotal without Financial Advisor	26,897.5	-	79.0	4,895	Subtotal without Financial Advisor	40,997.7	-	74.6	5,098
Industry Total	34,046.9	-	100.0	5,596	Industry Total	54,954.5	-	100.0	5,893

Any Hochinma Involvement Announced (MM13)

Undisclosed Values & Values up to US\$50m					Undisclosed Values & Values up to US\$100m				
Based on Number of Transactions					Based on Number of Transactions				
Financial Advisor	1/1/2007 - 12/31/2007				Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m		No. Deals	Rank	Mkt. Share	Rank Value US\$m
Financial Advisor					Financial Advisor				
Somerley Ltd	59	1	1.1	357.0	Somerley Ltd	62	1	1.1	590.3
CIMB Investment Bank Bhd	44	2	0.8	516.0	CIMB Investment Bank Bhd	52	2	0.9	1,073.0
PricewaterhouseCoopers	38	3	0.7	265.7	PricewaterhouseCoopers	42	3	0.7	536.3
Ernst & Young LLP	35	4	0.6	357.3	Ernst & Young LLP	41	4	0.7	841.5
South China Capital Ltd	29	5	0.5	297.2	South China Capital Ltd	34	5	0.6	625.4
KPMG Corporate Finance	24	6	0.4	123.0	Amlnvestment Bank Group	27	6	0.5	678.6
Amlnvestment Bank Group	22	7	0.4	319.9	KPMG Corporate Finance	25	7	0.4	173.1
DBS Group Holdings	21	8	0.4	161.0	DBS Group Holdings	23	8	0.4	323.4
IMAP	18	9	0.3	220.1	Kingston Corporate Finance Ltd	19	9*	0.3	406.8
Kingston Corporate Finance Ltd	17	10	0.3	271.7	IMAP	19	9*	0.3	299.6
Optima Capital Ltd	15	11	0.3	105.1	Credit Suisse	17	11	0.3	315.0
Credit Suisse	14	12*	0.3	105.5	Optima Capital Ltd	15	12	0.3	105.1
Veda Capital Ltd	14	12*	0.3	149.6	BNP Paribas SA	14	13*	0.2	176.5
BNP Paribas SA	13	14*	0.2	116.9	Merrill Lynch	14	13*	0.2	339.9
MIMB Investment Bank Bhd	13	14*	0.2	155.8	Hercules Capital Ltd	14	13*	0.2	259.5
M&A International	13	14*	0.2	111.1	Veda Capital Ltd	14	13*	0.2	149.6
Hercules Capital Ltd	12	17	0.2	93.6	HSBC Holdings PLC	14	13*	0.2	280.4
Partners Capital International	11	18*	0.2	201.4	Wallbank Brothers Sec (HK)	13	18*	0.2	325.4
OSK Securities Bhd	11	18*	0.2	195.7	MIMB Investment Bank Bhd	13	18*	0.2	155.8
HSBC Holdings PLC	11	18*	0.2	66.0	Citi	13	18*	0.2	346.8
Deutsche Bank AG	10	21*	0.2	42.9	M&A International	13	18*	0.2	111.1
Merrill Lynch	10	21*	0.2	0	Standard Chartered PLC	11	22*	0.2	473.9
Wallbank Brothers Sec (HK)	10	21*	0.2	78.7	Partners Capital International	11	22*	0.2	201.4
Bank of China	10	21*	0.2	101.2	OSK Securities Bhd	11	22*	0.2	195.7
Tai Fook Group Ltd	9	25*	0.2	111.2	Tai Fook Group Ltd	10	25*	0.2	162.4
Riguan Securities Co Ltd	9	25*	0.2	36.5	Deutsche Bank AG	10	25*	0.2	42.9
Citi	9	25*	0.2	45.3	Subtotal with Financial Advisor	795	-	13.5	13,956.8
Subtotal with Financial Advisor	701	-	12.5	7,149.4	Subtotal without Financial Advisor	5,098	-	86.5	40,997.7
Subtotal without Financial Advisor	4,895	-	87.5	26,897.5	Industry Total	5,893	-	100.0	54,954.5
Industry Total	5,596	-	100.0	34,046.9					

* tie

Any Hong Kong Involvement Announced (MM1)

Undisclosed Values & Values up to US\$50m					Undisclosed Values & Values up to US\$100m				
Based on Value					Based on Value				
Financial Advisor	1/1/2007 - 12/31/2007				Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value US\$m	Mkt. Rank	No. Deals		Rank	Value US\$m	Mkt. Rank	No. Deals
Financial Advisor					Financial Advisor				
Somerley Ltd	328.7	1	2.8	57	Somerley Ltd	328.7	1	2.8	57
South China Capital Ltd	297.2	2	2.5	29	South China Capital Ltd	297.2	2	2.5	29
CIMB Investment Bank Bhd	295.6	3	2.5	28	CIMB Investment Bank Bhd	295.6	3	2.5	28
Kingston Corporate Finance Ltd	271.7	4	2.3	17	Kingston Corporate Finance Ltd	271.7	4	2.3	17
Partners Capital International	201.4	5	1.7	11	Partners Capital International	201.4	5	1.7	11
IMAP	167.7	6	1.4	12	IMAP	167.7	6	1.4	12
Veda Capital Ltd	149.6	7	1.3	14	Veda Capital Ltd	149.6	7	1.3	14
Tai Fook Group Ltd	111.2	8	0.9	9	Tai Fook Group Ltd	111.2	8	0.9	9
Optima Capital Ltd	105.1	9	0.9	15	Optima Capital Ltd	105.1	9	0.9	15
Hercules Capital Ltd	93.6	10	0.8	12	Hercules Capital Ltd	93.6	10	0.8	12
Bank of China	88.2	11	0.7	7	Bank of China	88.2	11	0.7	7
DBS Group Holdings	87.5	12	0.7	10	DBS Group Holdings	87.5	12	0.7	10
China Merchants Bank	81.4	13	0.7	4	China Merchants Bank	81.4	13	0.7	4
Kingsway Capital Ltd	80.6	14	0.7	5	Kingsway Capital Ltd	80.6	14	0.7	5
Goldbond Capital/Asa/Ltd	79.9	15	0.7	5	Goldbond Capital/Asa/Ltd	79.9	15	0.7	5
VXL Financial Services Limited	72.9	16	0.6	8	VXL Financial Services Limited	72.9	16	0.6	8
Piper Jaffray Cos	72.3	17	0.6	4	Piper Jaffray Cos	72.3	17	0.6	4
Wallbank Brothers Sec (HK)	63.2	18	0.5	9	Wallbank Brothers Sec (HK)	63.2	18	0.5	9
Commerzbank AG	59.1	19	0.5	7	Commerzbank AG	59.1	19	0.5	7
VC Capital Ltd	58.4	20	0.5	2	VC Capital Ltd	58.4	20	0.5	2
KPMG Corporate Finance	57.1	21	0.5	11	KPMG Corporate Finance	57.1	21	0.5	11
Morgan Stanley	45.6	22*	0.4	3	Morgan Stanley	45.6	22*	0.4	3
PB Securities	45.6	22*	0.4	2	PB Securities	45.6	22*	0.4	2
CLSA	45.1	24	0.4	2	CLSA	45.1	24	0.4	2
CS&C Asia Ltd	44.6	25	0.4	1	CS&C Asia Ltd	44.6	25	0.4	1
Oversea-Chinese Banking	44.6	25	0.4	1	Oversea-Chinese Banking	44.6	25	0.4	1
Subtotal with Financial Advisor	2,990.3	-	25.1	337	Subtotal with Financial Advisor	2,990.3	-	25.1	337
Subtotal without Financial Advisor	8,922.3	-	74.9	1,102	Subtotal without Financial Advisor	8,922.3	-	74.9	1,102
Industry Total	11,912.6	-	100.0	1,439	Industry Total	11,912.6	-	100.0	1,439

Any Hong Kong Involvement Announced (MM1)

Undisclosed Values & Values up to US\$50m					Undisclosed Values & Values up to US\$100m				
Based on Number of Transactions					Based on Number of Transactions				
Financial Advisor	1/1/2007 - 12/31/2007				Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m		No. Deals	Rank	Mkt. Share	Rank Value US\$m
Financial Advisor					Financial Advisor				
Somerley Ltd	60	1	4.0	328.7	Somerley Ltd	60	1	4.0	328.7
South China Capital Ltd	34	2*	2.2	625.4	South China Capital Ltd	34	2*	2.2	625.4
CIMB Investment Bank Bhd	34	2*	2.2	731.4	CIMB Investment Bank Bhd	34	2*	2.2	731.4
Kingston Corporate Finance Ltd	19	4	1.2	406.8	Kingston Corporate Finance Ltd	19	4	1.2	406.8
Optima Capital Ltd	15	5	1.0	105.1	Optima Capital Ltd	15	5	1.0	105.1
Hercules Capital Ltd	14	6*	0.9	259.5	Hercules Capital Ltd	14	6*	0.9	259.5
Veda Capital Ltd	14	6*	0.9	149.6	Veda Capital Ltd	14	6*	0.9	149.6
Wallbank Brothers Sec (HK)	12	8*	0.8	309.9	Wallbank Brothers Sec (HK)	12	8*	0.8	309.9
IMAP	12	8*	0.8	167.7	IMAP	12	8*	0.8	167.7
BNP Paribas SA	11	10*	0.7	93.1	BNP Paribas SA	11	10*	0.7	93.1
KPMG Corporate Finance	11	10*	0.7	57.1	KPMG Corporate Finance	11	10*	0.7	57.1
Partners Capital International	11	10*	0.7	201.4	Partners Capital International	11	10*	0.7	201.4
Tai Fook Group Ltd	9	13*	0.6	111.2	Tai Fook Group Ltd	9	13*	0.6	111.2
Wallbank Brothers Sec (HK)	9	13*	0.6	63.2	Wallbank Brothers Sec (HK)	9	13*	0.6	63.2
VXL Financial Services Limited	8	15*	0.6	72.9	VXL Financial Services Limited	8	15*	0.6	72.9
Commerzbank AG	8	15*	0.6	41.3	Commerzbank AG	8	15*	0.6	41.3
M&A International	8	16*	0.5	41.3	M&A International	8	16*	0.5	41.3
Baron Capital Ltd	7	17*	0.5	59.1	Baron Capital Ltd	7	17*	0.5	59.1
Bank of China	7	17*	0.5	88.2	Bank of China	7	17*	0.5	88.2
Yu Ming Investment Management	5	20*	0.4	23.1	Yu Ming Investment Management	5	20*	0.4	23.1
Kingway Capital Ltd	5	20*	0.4	80.6	Kingway Capital Ltd	5	20*	0.4	80.6
Goldbond Capital/Asa/Ltd	5	20*	0.4	79.9	Goldbond Capital/Asa/Ltd	5	20*	0.4	79.9
Ample Capital Limited	5	20*	0.4	35.4	Ample Capital Limited	5	20*	0.4	35.4
First Shanghai Capital Ltd	4	24*	0.3	36.3	First Shanghai Capital Ltd	4	24*	0.3	36.3
China Merchants Bank	4	24*	0.3	81.4	China Merchants Bank	4	24*	0.3	81.4
Deutsche Bank AG	4	24*	0.3	0	Deutsche Bank AG	4	24*	0.3	0
Stirling Coleman Capital Ltd	4	24*	0.3	36.5	Stirling Coleman Capital Ltd	4	24*	0.3	36.5
Piper Jaffray Cos	4	24*	0.3	72.3	Piper Jaffray Cos	4	24*	0.3	72.3
Mitsubishi UFJ Financial Group	4	24*	0.3	4.6	Mitsubishi UFJ Financial Group	4	24*	0.3	4.6
Subtotal with Financial Advisor	337	-	23.4	2,990.3	Subtotal with Financial Advisor	337	-	23.4	2,990.3
Subtotal without Financial Advisor	1,102	-	76.6	8,922.3	Subtotal without Financial Advisor	1,102	-	76.6	8,922.3
Industry Total	1,439	-	100.0	11,912.6	Industry Total	1,439	-	100.0	11,912.6

Australia/New Zealand and Singapore Rankings

Any AU & NZ Involvement Announced (MM11a)

Undisclosed Values & Values up to US\$50m

Based on Value

Financial Advisor	1/1/2007		12/31/2007		No. Deals
	Rank Value	Mkt. Share	Rank	Share	
Ernst & Young LLP	245.2	1.8	1.8	19	
KPMG Corporate Finance	228.0	2.1	1.7	33	
PricewaterhouseCoopers	222.0	3.1	1.6	51	
Grant Samuel	176.7	4.1	1.3	14	
Macquarie Bank	131.6	5.1	1.0	19	
Gresham Partners	115.6	6.0	0.8	11	
Deloitte & Touche	114.7	7.0	0.8	28	
Goldman Sachs & Co	112.0	8.0	0.8	6	
Wilson HTM	100.1	9.0	0.7	4	
Azure Capital Pty Ltd	88.9	10.0	0.7	6	
ANZ Banking Group	89.3	11.0	0.6	4	
UBS	83.0	12.0	0.6	3	
JP Morgan	74.5	13.0	0.5	4	
Credit Suisse	54.0	14.0	0.4	11	
First NZ Capital	53.0	15.0	0.4	3	
Houlihan Lokey Howard & Zukin	50.0	16.0	0.4	3	
Downer	45.1	17*	0.3	1	
BB&T Corp	45.1	17*	0.3	1	
Simmons Corporate Finance Ltd	44.0	19.0	0.3	3	
Greenstone Partners Pty Ltd	40.5	20.0	0.3	8	
Grant Thornton LLP	40.4	21.0	0.3	7	
RFC Corporate Finance	36.3	22.0	0.3	1	
Cameron Partners Ltd	33.4	23.0	0.2	6	
Keele Bruyette & Woods Inc	25.0	24.0	0.2	1	
Euroz Securities Ltd	19.3	25*	0.1	1	
Max Capital Pty Ltd	19.3	25*	0.1	1	
Subtotal with Financial Advisor	2,179.0	-	15.8	287	
Subtotal without Financial Advisor	11,584.1	-	84.2	2,744	
Industry Total	13,763.0	-	100.0	3,031	

Any AU & NZ Involvement Announced (MM11b)

Undisclosed Values & Values up to US\$100m

Based on Value

Financial Advisor	1/1/2007		12/31/2007		No. Deals
	Rank Value	Mkt. Share	Rank	Share	
Macquarie Bank	1,057.9	1.4	4.4	31	
ABN AMRO	612.4	2.2	2.6	10	
Ernst & Young LLP	502.5	3.2	2.1	23	
PricewaterhouseCoopers	497.1	4.2	2.1	55	
KPMG Corporate Finance	470.9	5.2	2.0	36	
Grant Samuel	384.9	6.1	1.6	17	
UBS	322.7	7.1	1.4	6	
Gresham Partners	295.5	8.1	1.2	14	
Deloitte & Touche	293.8	9.1	1.2	31	
Greenstone Partners Pty Ltd	257.8	10.1	1.1	9	
Grant Thornton LLP	229.5	11.0	1.0	8	
ANZ Banking Group	222.4	12.0	0.9	6	
Lazard	209.9	13.0	0.9	4	
Mitsubishi UFJ Financial Group	206.6	14.0	0.9	3	
Investec PLC	202.0	15.0	0.8	3	
Gryphon Partners	200.6	16.0	0.8	2	
Deutsche Bank AG	175.9	17*	0.7	4	
Citi	175.9	17*	0.7	5	
Goldman Sachs & Co	168.4	19.0	0.7	7	
First NZ Capital	156.7	20.0	0.7	5	
Taylor Collison Ltd	150.0	21.0	0.6	2	
Houlihan Lokey Howard & Zukin	150.0	22.0	0.6	4	
CIBC World Markets Inc	146.1	23.0	0.6	2	
Dirks Van Essen & Murray	145.0	24.0	0.6	2	
Credit Suisse	134.8	25.0	0.6	12	
Subtotal with Financial Advisor	7,087.1	-	29.6	350	
Subtotal without Financial Advisor	16,878.1	-	70.4	2,816	
Industry Total	23,965.2	-	100.0	3,166	

Any Singapore Involvement Announced (MM14)

Undisclosed Values & Values up to US\$50m

Based on Value

Financial Advisor	1/1/2007		12/31/2007		No. Deals
	Rank Value	Mkt. Share	Rank	Share	
DBS Group Holdings	196.7	1.4	4.4	12	
KPMG Corporate Finance	72.4	2.1	1.6	9	
Omega Capital Pte Ltd	49.3	3.1	1.1	3	
Oversea-Chinese Banking	44.6	4.1	1.0	1	
CIMB Investment Bank Bhd	43.5	5.1	1.0	5	
UBS	42.5	6*	0.9	1	
Kotak Mahindra Bank Ltd	42.5	6*	0.9	1	
Hong Leong Investment Holdings	42.4	8.0	0.9	2	
Rabobank	35.9	9.0	0.8	1	
Ladenburg Thalmann & Co	33.4	10.0	0.7	1	
NRA Capital Pte Ltd	32.1	11.0	0.7	2	
Macquarie Bank	31.8	12.0	0.7	2	
ANZ Banking Group	30.8	13.0	0.7	1	
Mitsubishi UFJ Financial Group	28.0	14.0	0.6	1	
Lazard	22.5	15.0	0.5	1	
Ernst & Young LLP	19.2	16.0	0.4	2	
Deloitte & Touche	17.7	17.0	0.4	2	
PrimePartners Corp Fin	16.1	18.0	0.4	2	
DMG & Partners Securities Pte	14.3	19.0	0.3	9	
VC Capital Ltd	13.5	20.0	0.3	1	
Strand Partners Ltd	11.8	21.0	0.3	1	
Kim Eng Securities Pte Ltd	11.3	22.0	0.3	1	
Drukker & Co GmbH & Co KG	10.4	23.0	0.2	2	
Provenance Capital Pte Ltd	8.9	24.0	0.2	2	
SAC Capital Private Ltd	8.4	25.0	0.2	2	
Subtotal with Financial Advisor	745.8	-	16.5	72	
Subtotal without Financial Advisor	3,779.7	-	83.5	738	
Industry Total	4,525.4	-	100.0	810	

Any Singapore Involvement Announced (MM14)

Undisclosed Values & Values up to US\$100m

Based on Value

Financial Advisor	1/1/2007		12/31/2007		No. Deals
	Rank Value	Mkt. Share	Rank	Share	
KPMG Corporate Finance	224.4	1.1	2.6	11	
DBS Group Holdings	196.7	2.2	2.3	12	
Macquarie Bank	194.3	3.2	2.3	4	
BNP Paribas SA	183.0	4.2	2.1	2	
Omega Capital Pte Ltd	175.2	5.2	2.0	5	
Morgan Stanley	174.9	6*	2.0	2	
Merrill Lynch	174.9	6*	2.0	2	
Lazard	157.7	8.2	1.8	3	
ABN AMRO	155.3	9.2	1.8	2	
Kim Eng Capital (Hong Kong)	146.4	10.0	1.7	2	
CIMB Investment Bank Bhd	114.3	11.0	1.3	6	
Rabobank	112.9	12.0	1.3	2	
UBS	112.5	13.0	1.3	2	
AmlInvestment Bank Group	106.6	14.0	1.2	2	
PB Securities	96.6	15.0	1.1	1	
ANZ Banking Group	93.9	16.0	1.1	2	
Drukker & Co GmbH & Co KG	93.0	17.0	1.1	3	
Somerly Ltd	91.5	18*	1.1	1	
Hercules Capital Ltd	91.5	18*	1.1	1	
Deloitte & Touche	86.5	20.0	1.0	3	
PrimePartners Corp Fin	85.1	21.0	1.0	3	
Jefferies & Co Inc	80.0	22.0	0.9	1	
Credit Suisse	70.3	23*	0.8	2	
Malayan Banking Bhd	70.3	23*	0.8	1	
Lehman Brothers	70.3	23*	0.8	1	
Subtotal with Financial Advisor	2,438.9	-	28.3	94	
Subtotal without Financial Advisor	6,175.7	-	71.7	769	
Industry Total	8,614.6	-	100.0	863	

Any AU & NZ Involvement Announced (MM11a)

Undisclosed Values & Values up to US\$50m

Based on Number of Transactions

Financial Advisor	1/1/2007		12/31/2007		Rank Value
	No. Deals	Mkt. Share	Rank	Share	
PricewaterhouseCoopers	51	1.7	1.7	222.0	
KPMG Corporate Finance	33	2.1	1.1	228.0	
Deloitte & Touche	28	3.0	0.9	114.7	
Macquarie Bank	19	4*	0.6	131.6	
Ernst & Young LLP	19	4*	0.6	245.2	
Grant Samuel	14	6.0	0.5	176.7	
Gresham Partners	11	7*	0.4	115.6	
Credit Suisse	11	7*	0.4	54.0	
Greenstone Partners Pty Ltd	8	9.0	0.3	40.5	
Grant Thornton LLP	7	10.0	0.2	40.4	
Azure Capital Pty Ltd	6	11*	0.2	88.9	
Goldman Sachs & Co	6	11*	0.2	112.0	
Cameron Partners Ltd	6	11*	0.2	33.4	
ANZ Banking Group	4	14*	0.1	88.3	
Wilson HTM	4	14*	0.1	100.1	
ABN AMRO	4	14*	0.1	13.6	
Clairfield Partners	4	14*	0.1	16.2	
JP Morgan	4	14*	0.1	74.5	
Houlihan Lokey Howard & Zukin	3	19*	0.1	50.0	
First NZ Capital	3	19*	0.1	53.0	
UBS	3	19*	0.1	83.0	
Bancorp NZ Ltd	3	19*	0.1	3.6	
Simmons Corporate Finance Ltd	3	19*	0.1	44.0	
Citi	3	19*	0.1	8	
Global M&A	3	19*	0.1	13.3	
Subtotal with Financial Advisor	287	-	9.5	2,179.0	
Subtotal without Financial Advisor	2,744	-	90.5	11,584.1	
Industry Total	3,031	-	100.0	13,763.0	

* tie

Any AU & NZ Involvement Announced (MM11b)

Undisclosed Values & Values up to US\$100m

Based on Number of Transactions

Financial Advisor	1/1/2007		12/31/2007		Rank Value
	No. Deals	Mkt. Share	Rank	Share	
PricewaterhouseCoopers	55	1.1	1.7	497.1	
KPMG Corporate Finance	36	2.1	1.1	470.9	
Macquarie Bank	31	3*	1.0	1,057.9	
Deloitte & Touche	31	3*	1.0	293.8	
Ernst & Young LLP	23	5.0	0.7	502.5	
Grant Samuel	17	6.0	0.5	384.9	
Gresham Partners	14	7.0	0.4	295.5	
Credit Suisse	12	8.0	0.4	134.8	
ABN AMRO	10	9.0	0.3	612.4	
Greenstone Partners Pty Ltd	9	10.0	0.3	257.8	
Grant Thornton LLP	8	11.0	0.3	239.5	
Goldman Sachs & Co	7	12*	0.2	168.4	
Cameron Partners Ltd	7	12*	0.2	127.6	
ANZ Banking Group	6	14*	0.2	222.4	
UBS	6	14*	0.2	322.7	
Azure Capital Pty Ltd	6	14*	0.2	88.9	
First NZ Capital	5	17*	0.2	156.7	
Clairfield Partners	5	17*	0.2	93.3	
Citi	5	17*	0.2	175.9	
Houlihan Lokey Howard & Zukin	4	20*	0.1	150.0	
Wilson HTM	4	20*	0.1	100.1	
Deutsche Bank AG	4	20*	0.1	175.9	
Lazard	4	20*	0.1	209.9	
JP Morgan	4	20*	0.1	74.5	
Calibum Partnership Pty Ltd	3	25*	0.1	55.0	
RBC Capital Markets	3	25*	0.1	306.6	
Bancorp NZ Ltd	3	25*	0.1	2.6	
Longreach Ltd	3	25*	0.1	55.0	
Simmons Corporate Finance Ltd	3	25*	0.1	44.0	
Investec PLC	3	25*	0.1	202.0	
Subtotal with Financial Advisor	350	-	11.1	7,087.1	
Subtotal without Financial Advisor	2,816	-	89.0	16,878.1	
Industry Total	3,166	-	100.0	23,965.2	

* tie

Any Singapore Involvement Announced (MM14)

Undisclosed Values & Values up to US\$50m

Based on Number of Transactions

Japan Rankings

Any Japanese Involvement Announced (MM15a)

Undisclosed Values & Values up to US\$50m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value US\$m	Mkt. Share	No. Deals
Daiwa Securities SMBC	1	1,351.3	10.3	84
Nomura	2	1,163.5	8.9	80
Citi	3	999.8	7.7	72
Mizuho Financial Group	4	976.5	7.5	81
Mitsubishi UFJ Financial Group	5	532.9	4.1	78
PricewaterhouseCoopers	6	336.5	2.6	22
KPMG Corporate Finance	7	283.2	2.2	26
Deloitte & Touche	8	256.6	2.0	23
Ernst & Young LLP	9	175.5	1.3	13
SN Corporate Advisory	10	115.6	0.9	5
BNP Paribas SA	11	107.0	0.8	4
Shinsei Bank	12	94.1	0.7	9
Mirai Consulting Inc	13	91.7	0.7	5
Alliance Co Ltd	14	90.0	0.7	5
Houlihan Lokey Howard & Zukin	15	85.0	0.7	3
ORIX M&A Solutions Corp	16	78.2	0.6	14
Frontier Management Inc	17	73.1	0.6	5
Morgan Stanley	18	67.8	0.5	10
Pinnacle Inc	19	67.1	0.5	9
ABeam M&A Consulting Ltd	20	65.4	0.5	9
Shinko Securities Co Ltd	21	65.1	0.5	4
Tai Fook Group Ltd	22	57.8	0.4	2
UBS	23	56.2	0.4	6
Sumitomo Trust & Banking	24	54.7	0.4	2
American Appraisal Assoc., Inc	25	52.9	0.4	3
Subtotal with Financial Advisor	-	5,696.5	43.6	571
Subtotal without Financial Advisor	-	7,373.3	56.4	2,194
Industry Total	-	13,069.8	100.0	2,765

Any Japanese Involvement Announced (MM15a)

Undisclosed Values & Values up to US\$50m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Daiwa Securities SMBC	84	1	3.0	1,351.3
Mizuho Financial Group	81	2	2.9	976.5
Nomura	80	3	2.9	1,163.5
Mitsubishi UFJ Financial Group	78	4	2.8	532.9
Citi	72	5	2.6	999.8
KPMG Corporate Finance	26	6	0.9	283.2
Deloitte & Touche	23	7	0.8	256.6
PricewaterhouseCoopers	22	8	0.8	336.5
ORIX M&A Solutions Corp	14	9*	0.5	78.2
GCA Co Ltd	14	9*	0.5	48.7
Ernst & Young LLP	13	11	0.5	175.5
Morgan Stanley	10	12*	0.4	67.8
AER Corp	10	12*	0.4	8.0
Deutsche Bank AG	9	14*	0.3	39.6
Shinsei Bank	9	14*	0.3	94.1
ABeam M&A Consulting Ltd	9	14*	0.3	65.4
Pinnacle Inc	9	14*	0.3	67.1
JP Morgan	8	18	0.3	11.3
UBS	6	19*	0.2	56.2
Goldman Sachs & Co	6	19*	0.2	31.9
Alliance Co Ltd	5	21*	0.2	90.0
SN Corporate Advisory	5	21*	0.2	115.6
Mirai Consulting Inc	5	21*	0.2	91.7
Frontier Management Inc	5	21*	0.2	73.1
BNP Paribas SA	4	25*	0.1	107.0
Shinko Securities Co Ltd	4	25*	0.1	65.1
Asahi Zeirishi Hojin	4	25*	0.1	28.9
Chiba Bank Ltd	4	25*	0.1	2.4
Subtotal with Financial Advisor	571	-	20.7	5,696.5
Subtotal without Financial Advisor	2,194	-	79.4	7,373.3
Industry Total	2,765	-	100.0	13,069.8

* tie

Any Japanese Involvement Announced (MM15b)

Undisclosed Values & Values up to US\$100m

Based on Value

Financial Advisor	1/1/2007 - 12/31/2007			
	Rank	Value US\$m	Mkt. Share	No. Deals
Nomura	1	3,192.8	14.5	106
Daiwa Securities SMBC	2	2,501.4	11.4	98
Mitsubishi UFJ Financial Group	3	1,488.7	6.8	90
Citi	4	1,369.2	6.2	77
Mizuho Financial Group	5	1,325.8	6.0	86
KPMG Corporate Finance	6	614.9	2.8	30
PricewaterhouseCoopers	7	482.6	2.2	24
UBS	8	401.1	1.8	10
Deloitte & Touche	9	375.2	1.7	24
GCA Co Ltd	10	336.4	1.5	18
Goldman Sachs & Co	11	334.9	1.5	10
Lehman Brothers	12	328.6	1.5	6
Ernst & Young LLP	13	313.3	1.4	15
Merrill Lynch	14	245.7	1.1	5
Morgan Stanley	15	211.8	1.0	12
SN Corporate Advisory	16	187.7	0.9	6
Bear Stearns & Co Inc	17	177.5	0.8	3
Shinsei Bank	18	168.1	0.8	10
Deutsche Bank AG	19	139.6	0.6	10
Frontier Management Inc	20	125.6	0.6	6
Capital Strategy Consulting	21	116.3	0.5	4
JP Morgan	22	110.2	0.5	9
BNP Paribas SA	23	107.0	0.5	4
Cleese Brothers Ltd	24	100.0	0.5	1
Mirai Consulting Inc	25	91.7	0.4	5
Subtotal with Financial Advisor	-	11,255.7	51.2	643
Subtotal without Financial Advisor	-	10,734.4	48.8	2,242
Industry Total	-	21,990.1	100.0	2,885

Any Japanese Involvement Announced (MM15b)

Undisclosed Values & Values up to US\$100m

Based on Number of Transactions

Financial Advisor	1/1/2007 - 12/31/2007			
	No. Deals	Rank	Mkt. Share	Rank Value US\$m
Nomura	106	1	3.7	3,192.8
Daiwa Securities SMBC	98	2	3.4	2,501.4
Mitsubishi UFJ Financial Group	90	3	3.1	1,488.7
Mizuho Financial Group	86	4	3.0	1,325.8
Citi	77	5	2.7	1,369.2
KPMG Corporate Finance	30	6	1.0	614.9
Deloitte & Touche	24	7*	0.8	375.2
PricewaterhouseCoopers	24	7*	0.8	482.6
GCA Co Ltd	18	9	0.6	336.4
Ernst & Young LLP	15	10	0.5	313.3
ORIX M&A Solutions Corp	14	11	0.5	78.2
Morgan Stanley	12	12	0.4	211.8
Deutsche Bank AG	10	13*	0.4	139.6
Shinsei Bank	10	13*	0.4	168.1
UBS	10	13*	0.4	401.1
AER Corp	10	13*	0.4	8.0
Goldman Sachs & Co	10	13*	0.4	334.9
ABeam M&A Consulting Ltd	9	18*	0.3	65.4
Pinnacle Inc	9	18*	0.3	67.1
JP Morgan	9	18*	0.3	110.2
SN Corporate Advisory	6	21*	0.2	187.7
Frontier Management Inc	6	21*	0.2	125.6
Lehman Brothers	6	21*	0.2	328.6
Merrill Lynch	5	24*	0.2	245.7
Alliance Co Ltd	5	24*	0.2	90.0
Mirai Consulting Inc	5	24*	0.2	91.7
Subtotal with Financial Advisor	643	-	22.3	11,255.7
Subtotal without Financial Advisor	2,242	-	77.7	10,734.4
Industry Total	2,885	-	100.0	21,990.1

* tie

Ranking Criteria Summary

If you would like to participate in the submission process, receive quarterly press releases, or have questions about league table criteria please contact:

United States

Victor Eng
Tel: +1 646 822 6672
E-mail: victor.eng@thomson.com

Europe

Leon Saunders Calvert
Tel: +44 (0) 20 7068 3008
E-mail: leon.saunderscalvert@thomson.com

Asia-Pacific

Katerina Ylen
Tel: +632 878 7260
E-mail: katerina.ylen@thomson.com

Japan

Tomomi Terahara
Tel: +813 5218 6582
E-mail: tomomi.terahara@thomson.com

Announced league tables include deals that were announced between January 1, 2007 and December 31, 2007 and of which Thomson Financial was made aware. All league tables include unvalued deals and deals valued up to the limit specified for each ranking. All current data is as of 9:00am EST on January 10, 2008.

League tables include rank eligible mergers, acquisitions, repurchases, spin-offs, self-tenders, minority stake purchases and debt restructurings.

A tender/merger transaction is considered to be effective at the time of consummation of the merger or the date on which it is declared wholly unconditional.

All tables are based on Rank Value unless otherwise stated.

Mergers values are based on the target company, not on the combined value of the two companies.

Deals with undisclosed dollar values are rank eligible but with no corresponding Rank Value.

Imputed fees are calculated using Freeman & Co. proprietary algorithm where spreads or fees are not disclosed. Deal fees are on a gross basis before all expenses. Each underwriter or advisor is allocated its share of deal fees using Freeman & Co. allocation methodology, based on the number of underwriters or advisors on the deal and their role. No fees are allocated to syndicated members.

Financial and legal advisors receive full credit for each deal on which they provide financial or legal advisory services, unless they represent minority sellers or advise on only a portion of the transaction or Thomson Financial has not been made aware of their participation in that transaction. For pending transactions, advisors to targets of multiple bids receive credit for the transaction agreed to or, in the absence of an agreement, the value of the highest offer.

Any Involvement league tables include deals where the target, acquiror, either ultimate parent or selling shareholder are domiciled (nation of headquarters) in the specified region or nation. Inclusion of selling shareholders is based on Thomson Financial's standard stake sale criteria.

All current data and previous year's data is run at the close of business in the current quarter.

Non-US dollar denominated transactions are converted to the US dollar equivalent at the time of announcement.

Hochinma league tables include Hong Kong, China, India, and Malaysia.

Thomson ONE Investment Banking

One Solution. One Framework

Thomson ONE is a revolutionary desktop solution that combines real-time market data and news with authoritative content from industry leading sources. Critical information that previously needed to be co-ordinated and collected from internal and external sources is now at your finger tips in a remarkably easy-to-use format.

Comprehensive Content

Thomson ONE Investment Banking offers you quick and easy access to quotes, earnings estimates, financial fundamentals, market moving news, transaction data, corporate filings, ownership profiles and research from industry leading sources:

Thomson I/B/E/S	Thomson Investext	Thomson SDC
Thomson Worldscope	Thomson First Call Earnings Data	Thomson Extel
Global real-time and/or delayed market data	And many more...	

Open Framework

Thomson ONE's open framework puts you in control of your workflow. View content sets from disparate databases side by side for over 60,000 domestic and global companies. You have the flexibility to integrate your own proprietary or other third party information. Simply select the content you'd like to view and designate how and where you want it to be displayed on your pages.

Unsurpassed Functionality

Customize the type of content you want to receive by choosing only data that is relevant to your workflow.

Design your own layout for a personalized view of content and functional components.

Search across multiple databases simultaneously to receive the most in-depth and up-to-date information available.

View streaming market data allowing you to stay on top of market conditions.

Unmatched Benefits

Receive only relevant information through tailored pages for user workflow.

Desktop Delivery—the first fully integrated product for the investment banking community.

Low cost integration - reducing overall market data costs by minimizing infrastructure overhead and leveraging existing contracts.

About Thomson Financial

Thomson Financial is a US\$2.0 billion provider of information and technology solutions to the worldwide financial community. Through the widest range of products and services in the industry, Thomson Financial helps clients in more than 70 countries make better decisions, be more productive and achieve superior results.

Thomson Financial is part of The Thomson Corporation (www.thomson.com), a global leader in providing integrated information solutions to more than 20 million business and professional customers in the fields of law, tax, accounting, financial services, higher education, reference information, corporate e-learning and assessment, scientific research and healthcare.

With revenues of US\$6.6 billion, The Thomson Corporation lists its common shares on the New York and Toronto stock exchanges (NYSE: TOC; TSX: TOC).

To replicate any of the graphs or figures displayed in this review, please contact our Capital Markets Consulting Team at: CTSRonCall@thomson.com